The following guidance provides a starting point for ensuring key areas related to state reporting are appropriately set up. Schools should make use of the [PowerSchool Colorado webpage](https://ps-compliance.powerschool-docs.com/pssis-co/latest/) and PowerSchool support for advance system set up questions. [PowerSchool SIS Start of Year Guide](https://help.powerschool.com/t5/PowerSchool-SIS-Knowledge-Base/QuickDoc-PowerSchool-SIS-Start-of-Year-Guide/ta-p/12805) located in the PowerSchool Community is an excellent comprehensive resource.

CSI schools are expected to review their SIS each year to ensure the setup expectations outlined below, which directly impact state reporting, are met. Schedules for secondary school students (grades 7-12) should be set up in the SIS by September 1st each year. CSI Data Submissions Team members may audit components of SIS setup each year.

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|  | **DISTRICT LEVEL CHECKS** |
| Screenshot of District General Information  Screenshot of General District Information, Colorado State Specific | **DISTRICT INFO**  **District Office > District Management > District Setup > District Info**   * Verify that District Number = 8001 * Verify that Admin Unit/SOP code = 80010 * Verify *This charter school is authorized by the Colorado Charter School Institute* checkbox is checked * The IEP flag check box is highly recommended as well.   *This is a priority for new schools.* |
| Screenshot of School Information | **SCHOOL INFO**  **District Office > District Management > District Setup > School Info**   * Click name of school in list * Verify School Number = state code for school * If School Number does not show the state code for school, then   + Verify Alternate School Number = state code for school |
| Screenshot of Schools Info, grade levels | **GRADE LEVELS**  **District Office > District Management > District Setup > School Info**   * Verify correct grade levels are entered   **Check Against:**  Any expected Grade Level changes for the coming year. All expected grade changes should be confirmed with CSI in the Spring prior to the change taking effect. |
|  | **SCHOOL LEVEL CHECKS** – check each school on the server |
| Screenshot of Term Setup  Screenshot of Colorado Store Code Mapping for TSDL Reporting  Screenshot of Edit Term screen | **TERMS**  **School Management > Scheduling >** (Calendar) **Years and Terms**   * Click **Edit Terms** for current school year   **Check Against:**  Calendars submitted in May  **TSDL Store Codes**  **School Management > Compliance > View Store Code Mapping for TSDL**   * Store Codes should be visible in far right column. If blank, follow steps below for entering TSDL codes.   **School Management > Scheduling >** (Calendar) **Years and Terms**   * Click **Edit Terms** for current school year * Click blue text for name of each term * Check that “Store Code For TSDL Final Grade Reporting” has a value to match the Store Code for this term   **Resources:**  State Reporting Help:[**TSDL Interchange**](https://ps-compliance.powerschool-docs.com/pssis-co/latest/tsdl-interchange) |
| Screenshot of Configure Calendar  Screenshot of School Days list and count | **CALENDARS**  **School Management > Scheduling > Configure Calendar**   * Check that days “In-Session” have: Cycle Day, Bell Schedule and Membership Value * Check whether there are >160 days   Scroll to bottom of page and click “Verify # of school days in the current term” (confirm you are in the full year for the school - upper right corner in PS). You will get a report that lists each day flagged as In Session with a total count at the top.  Any schools with <160 days must be approved by the state. All schools operating <160 days should be confirmed with CSI in the Spring prior to the <160 days taking effect.  **Resources:**  System Help: [Calendar](https://ps.powerschool-docs.com/pssis-admin/latest/calendar) |
| Screenshot of Bell Schedules list  Screenshot of Bell Schedule detail | **SCHEDULES & PERIODS**  **School Management > Scheduling > Bell Schedules**   * Verify that each bell schedule is assigned an attendance conversion method.   **School Management > Scheduling >** (Schedule) **Bell Schedules > Edit Schedule**   * Determine which periods will occur in each bell schedule. * Determine which periods count towards ADA calculations.   (*Click Period Number to view settings)*  **Check Against:**  Bell Schedules submitted in May  **References:** October Count Audit Guide   * Passing periods are defined as the time between two classes, and between a class and a lunch period * Passing periods up to seven minutes may be included in the calculation of full-time or part-time funding. |
| Screenshot of Attendance Code Categories  Screenshot of Attendance Codes list | **ATTENDANCE**  When creating a new year term, PowerSchool copies the attendance codes and categories from the previous school year, eliminating the need to recreate attendance codes and code categories from scratch.  **School Management > Attendance > Attendance Code Categories**   * Only 3 attendance categories are needed: Tardy, Excused, Unexcused.   **School Management > Attendance > Attendance Codes**   * Confirm that Expulsion and Suspension codes are marked as Excused Absence.   **References:** 1 CCR 301-78   * Absences due to suspension or expulsion of a child must be considered excused absences. * For Department reporting purposes, a student who is absent more than 50 percent of any Attendance Period during a scheduled school day shall be considered absent for that entire recorded and reported period. * For Department reporting purposes, a student who is present 50 percent or more of any Attendance Period during a scheduled school day shall be considered present for that entire recorded and reported period.   **Resources:**   * Community [How It Works: Attendance Codes](https://help.powerschool.com/t5/PowerSchool-SIS-Knowledge-Base/How-It-Works-Attendance-Codes/ta-p/12085) * Colorado State Reporting Setup: [PowerSchool Colorado Attendance Setup](https://ps-compliance.powerschool-docs.com/pssis-co/latest/attendance-setup) |
| Screenshot of Update Calculation Year for Attendance Tracking | **District Management > Attendance > Update Calculation Year for Attendance Tracking**  Ensure the **Calculation Year** is set for each school. This must be updated each year! (Failure to do so may lead to students meeting the definition of truant but not showing up as truant in the SSA file.)  **Resources:**  State Reporting Help: [Attendance Tracking & Notification](https://ps-compliance.powerschool-docs.com/pssis-co/latest/attendance-setup#AttendanceSetup-AttendanceTracking&Notification-DistrictSetup) |
| Screenshot of Incident Action Association  Screenshot of Incident Codes and Subcodes, Duration Codes | **BEHAVIOR SETUP**  **District Management > Behavior > Incident Action Association**   * Verify that Quick Incident Action Association is set to **Behavior**   **District Management > Behavior > Incident Codes and Subcodes > Duration Codes**   * Duration Code should be set to **Days** to report correctly in the Discipline Action file. Setting & reporting Hours or Minutes will create errors in Discipline Action file.   **Resources:**  State Reporting Help: [Discipline Action File](https://ps-compliance.powerschool-docs.com/pssis-co/latest/discipline-action-file) |

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| Screenshot of Behavior Codes  Screenshot of Behavior Codes, detailed list | **BEHAVIOR CODES**  **District Management > Behavior > Incident Codes and Subcodes > Behavior Codes**   * Scroll to bottom of page and open Behavior Codes > Student Incidents * Verify that Behavior Codes are set up for each State Behavior Type * Confirm that both Bullying/Harassment AND Bullying are in list   **Check Against:**  State reportable Behavior Type in Discipline Action File Layout.  **CAUTION**: It is best to not modify this list. Updates to Compliance Reporting are pushed out regularly by PowerSchool.  **References:** [Discipline Action File Layout](https://www.cde.state.co.us/datapipeline/2024-2025disciplineactionfilelayoutanddefinitionspdf)   * To access a list of state reportable Behavior Codes |

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| Screenshot of Action Codes, detail list  Screenshot of Discipline Action File Layout | **ACTION CODES**  **District Management > Behavior > Incident Codes and Subcodes > Action Codes**   * Scroll to bottom of page and open Action Codes > Student Actions * Verify that action codes are set up for each State Discipline Action Type   *State reportable Actions are marked with a carat (^)*  **Check Against:**  State reportable Action Type in Discipline Action File Layout.  **References:** [Discipline Action File Layout](https://www.cde.state.co.us/datapipeline/disciplineaction_filelayout_2026)   * To access a list of state reportable Action Codes   **NOTE:**  There are 6 main Coding options available in the Discipline Action field and are listed on the [Discipline Action File Layout](https://www.cde.state.co.us/datapipeline/disciplineaction_filelayout_2026). These start with 00, which is used for CRDC purposes and then 10-14: Classroom Removal, ISS, OSS, Expulsion and Any Other Form of Discipline. Other options capture additional resolutions, including unilateral removal, referred to law enforcement and arrest.  As CDE makes changes, PowerSchool keeps these updated and available for usage as long as you are on the most current state reporting version. |

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| Screenshot of PowerSchool Start Page  Screenshot of student Bell Schedule | **STUDENT SCHEDULES**  Schedules for secondary school students (grades 7-12) should be set up in the SIS by September 1st each year.  **Select a School > Start Page**   * Select a group of secondary students by clicking on one grade level or the word **All** to display a list of students. * Click on a student name. * If Bell Schedule is not the default screen, **select Courses and Programs > Bell Schedule** * Check that the view shows the student listed in some classes like the example to the left * Navigate through students using the left / right arrows in the upper left corner.   Confirm that students generally look scheduled into courses for the first half of the year (i.e., Q1-2 OR Sem 1, OR Tri 1-2). If all students (or an anomalous number of them) have zero classes scheduled, then reach out to the school to see why. |