

TM

# *Growing Forward*

## *Population Trends impacting Colorado's School-Age Population*

Colorado Charter School Institute, November 16, 2022

Nancy Gedeon  
State Demography Office, Department of Local Affairs  
[Demography.dola.colorado.gov](http://Demography.dola.colorado.gov)



**COLORADO**  
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# *Trends*

- Population growing at a slowing rate - births down, deaths up
- Migration and mobility slowing
  - Harder to attract and retaining the best and brightest.
  - Labor tight - very competitive in US
- Concentrated growth
- Aging - impacts everything... including the economy, labor force, housing, and public finance.
  - Largest share of future growth is the 65+
- Increase racial and ethnic diversity.



# 2020 Census Count

**US - 331.5 million, + 22.7 million, 7.4% since 2010**

- Second slowest growth rate on record

**CO - 5,774,000, + 744,500, 14.8% since 2010**

- 6<sup>th</sup> ranked percent change, 9<sup>th</sup> in numeric change
- Colorado gained an 8<sup>th</sup> seat

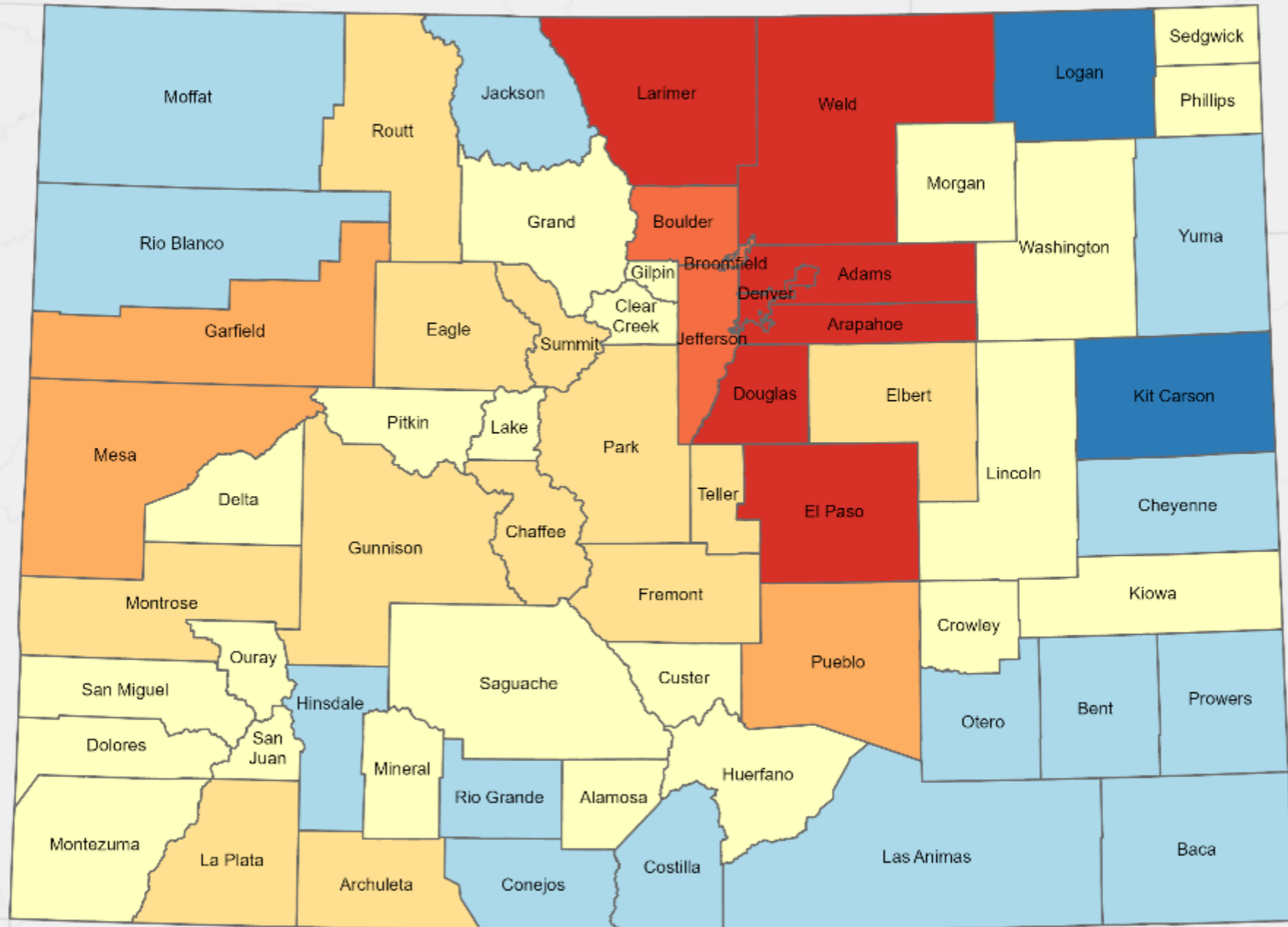
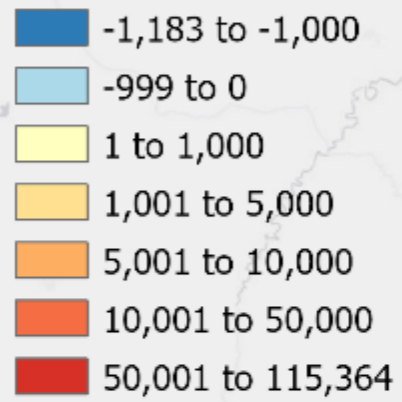
**2020-2021 - Slowest US growth rate on record of 0.1%**

- 17 states lost population
- Colorado + 27,700. 0.5% growth rate
- Net Migration 14,700
- Ranked 17<sup>th</sup> in percent growth and 11<sup>th</sup> in total growth



# Population Change by County 2010 to 2020

## Population Change



Source: 2020 US Census

Esri, HERE, Garmin, USGS, EPA, NPS

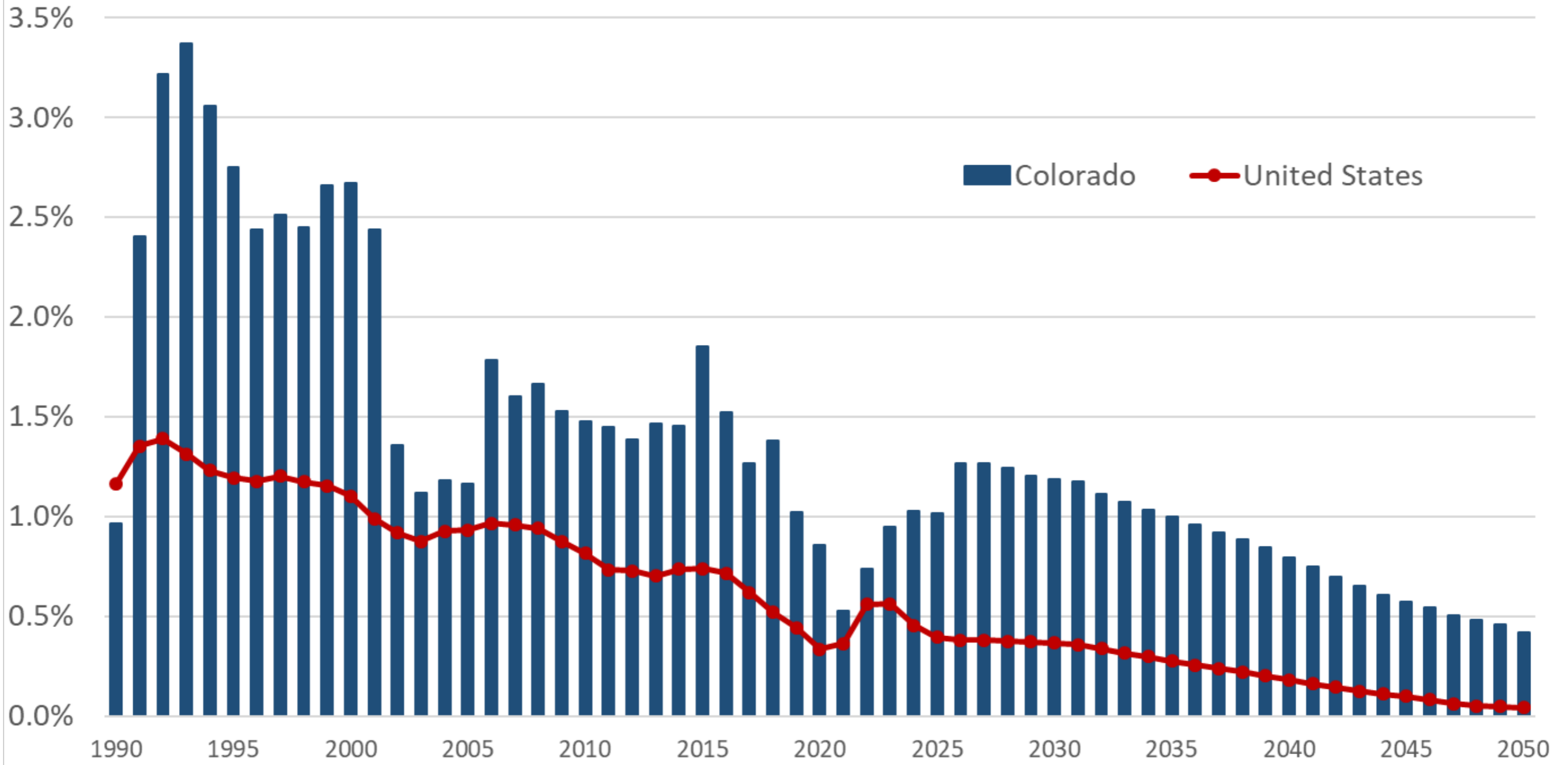


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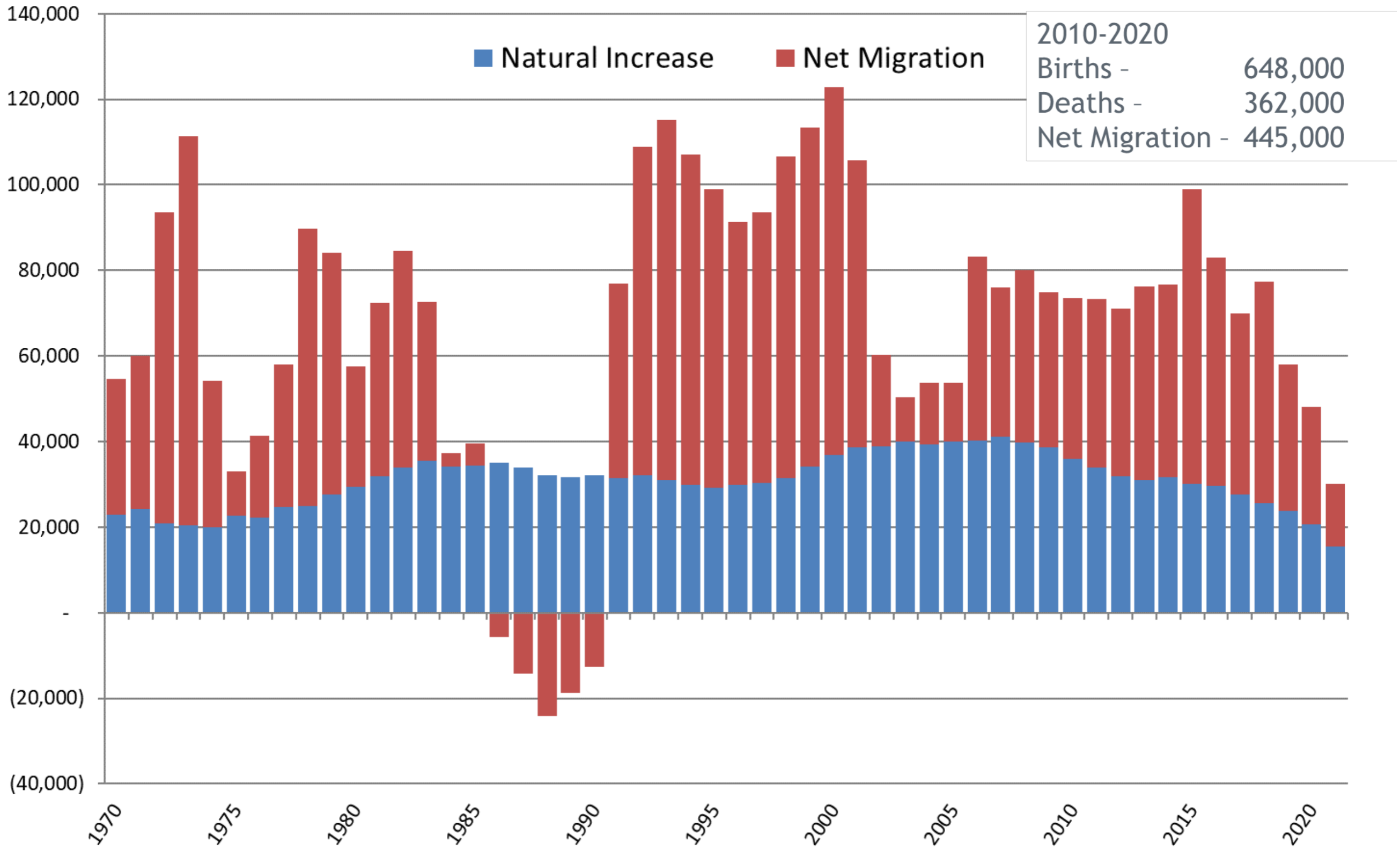
Source: 2010 and 2020 Census, U.S. Census Bureau

# Population growth is slowing

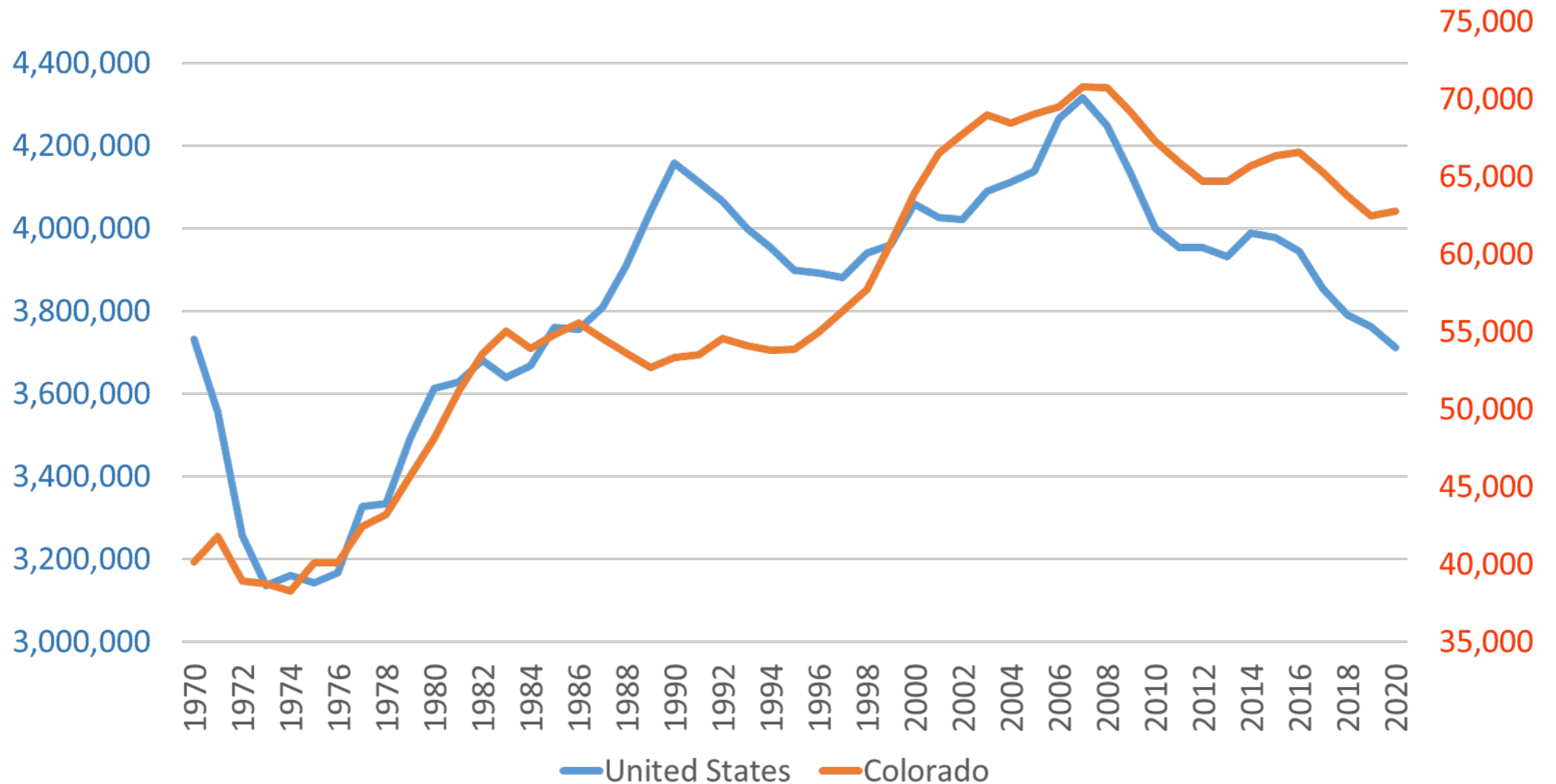
Colorado and U.S. Growth Rate, 1990 - 2050



# Components of Population Change 1970-2021



# Births in Colorado and the US



Peak Births in 2007, currently 15 years old

Peak Millennial Born in 1991 and is 31 years old

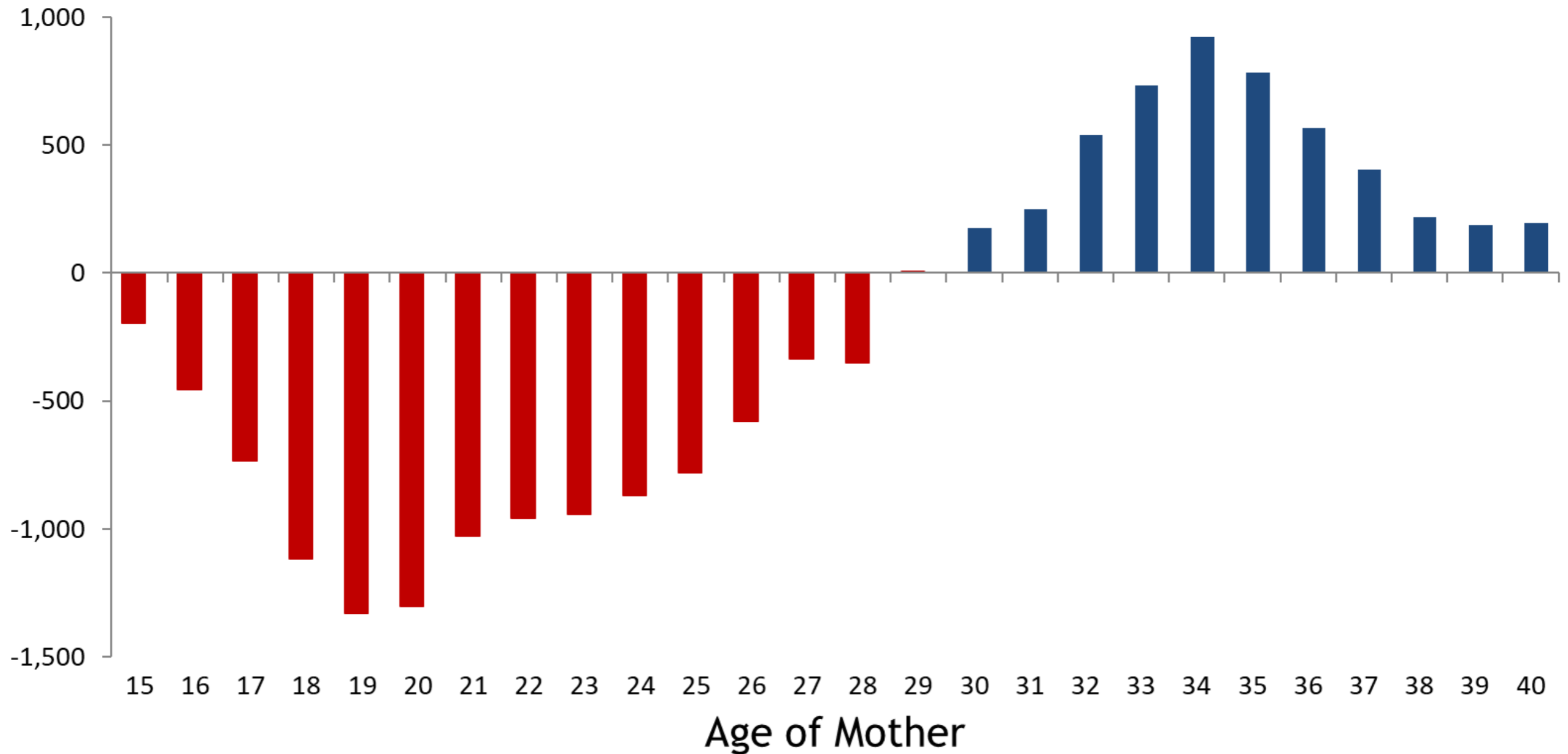
180,000 more women age 15-45 in 2020 than in 2007

525,000 fewer births in 2020 than 2007 for the US, 8,000 fewer in Colorado



# *Change in births by age of mother*

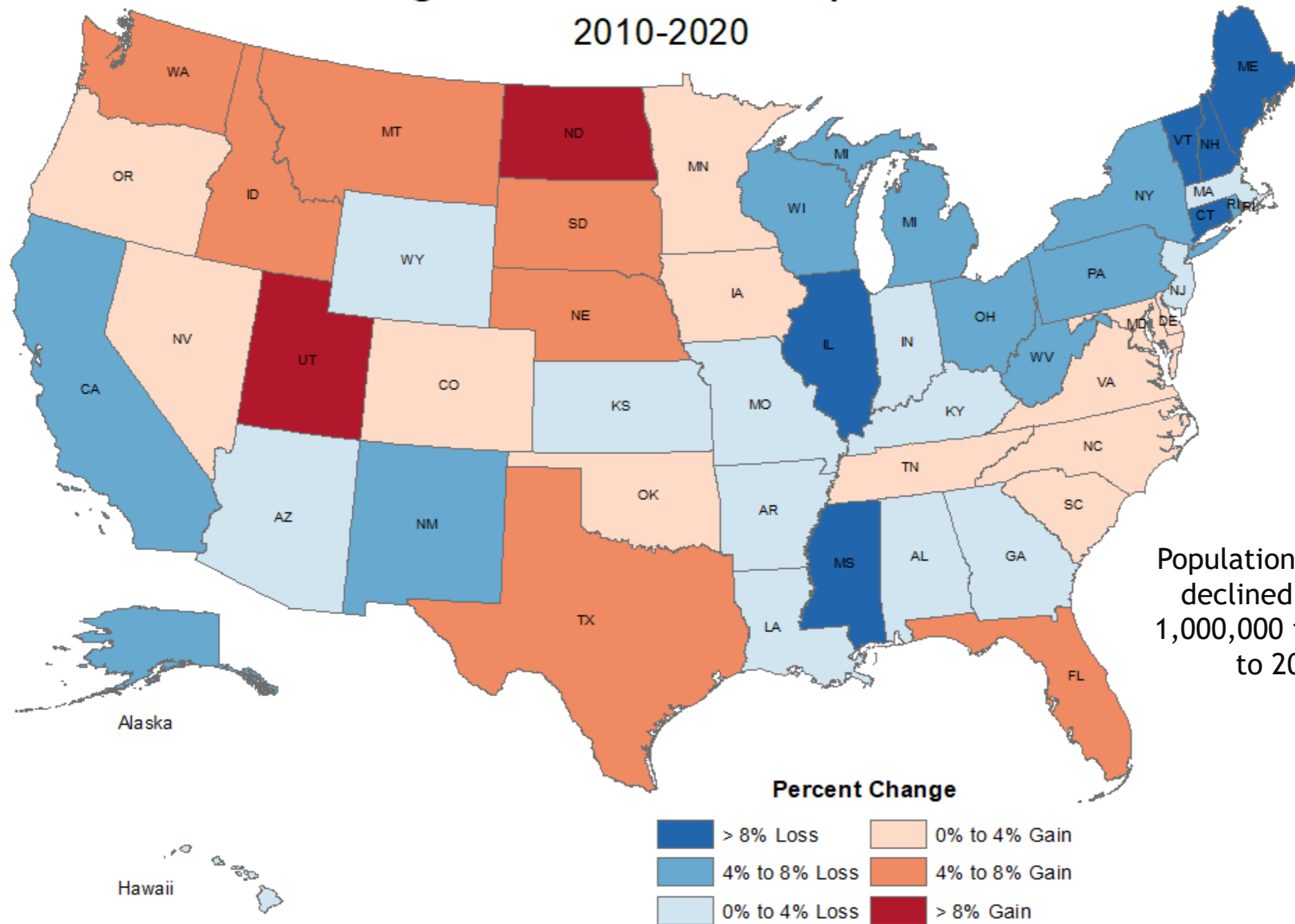
## *2009 to 2020, Colorado*





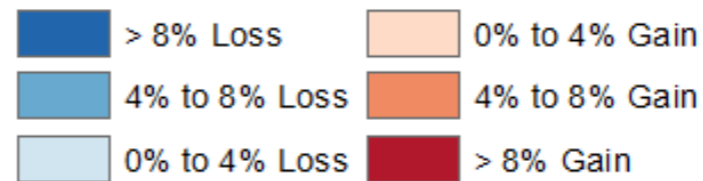
# Change in Under 18 Populations

2010-2020



Population Under 18 declined by over 1,000,000 from 2010 to 2020.

### Percent Change



Source: US Census Bureau  
Map by Colorado State Demography Office

Created October 13, 2021

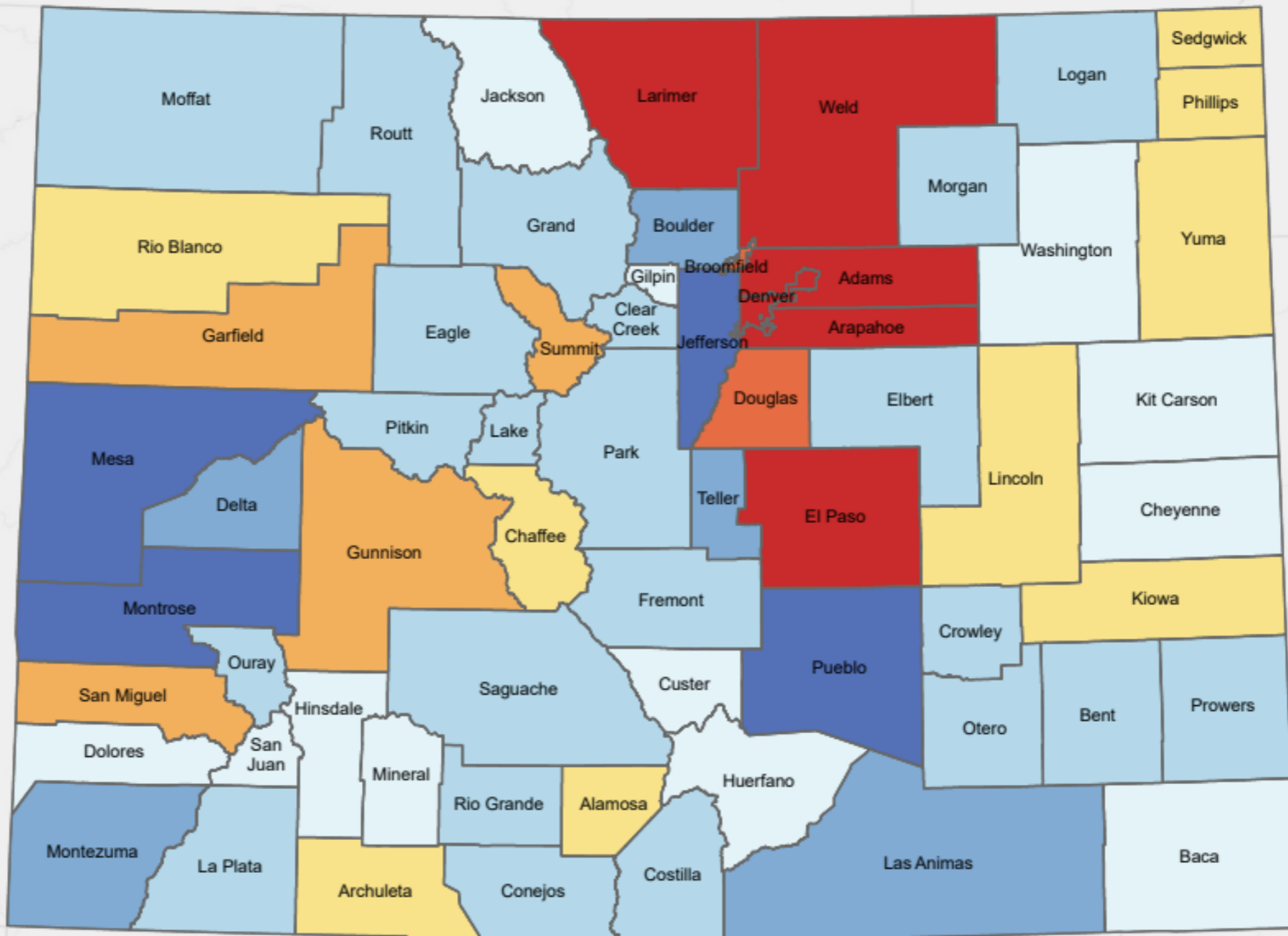
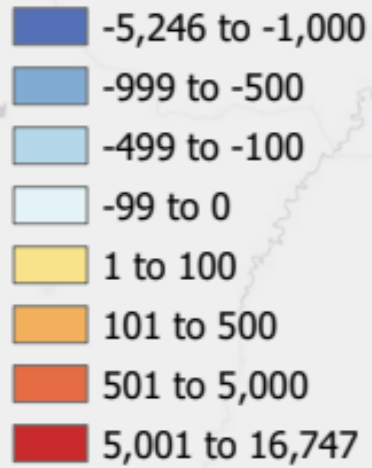


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Source: 2010 and 2020 Census, U.S. Census Bureau

# Under 18 Population Change by County 2010 to 2020

## Population Change



Population Under 18 increased by 38K over the decade.

Source: 2020 US Census

Esri, HERE, Garmin, USGS, EPA, NPS

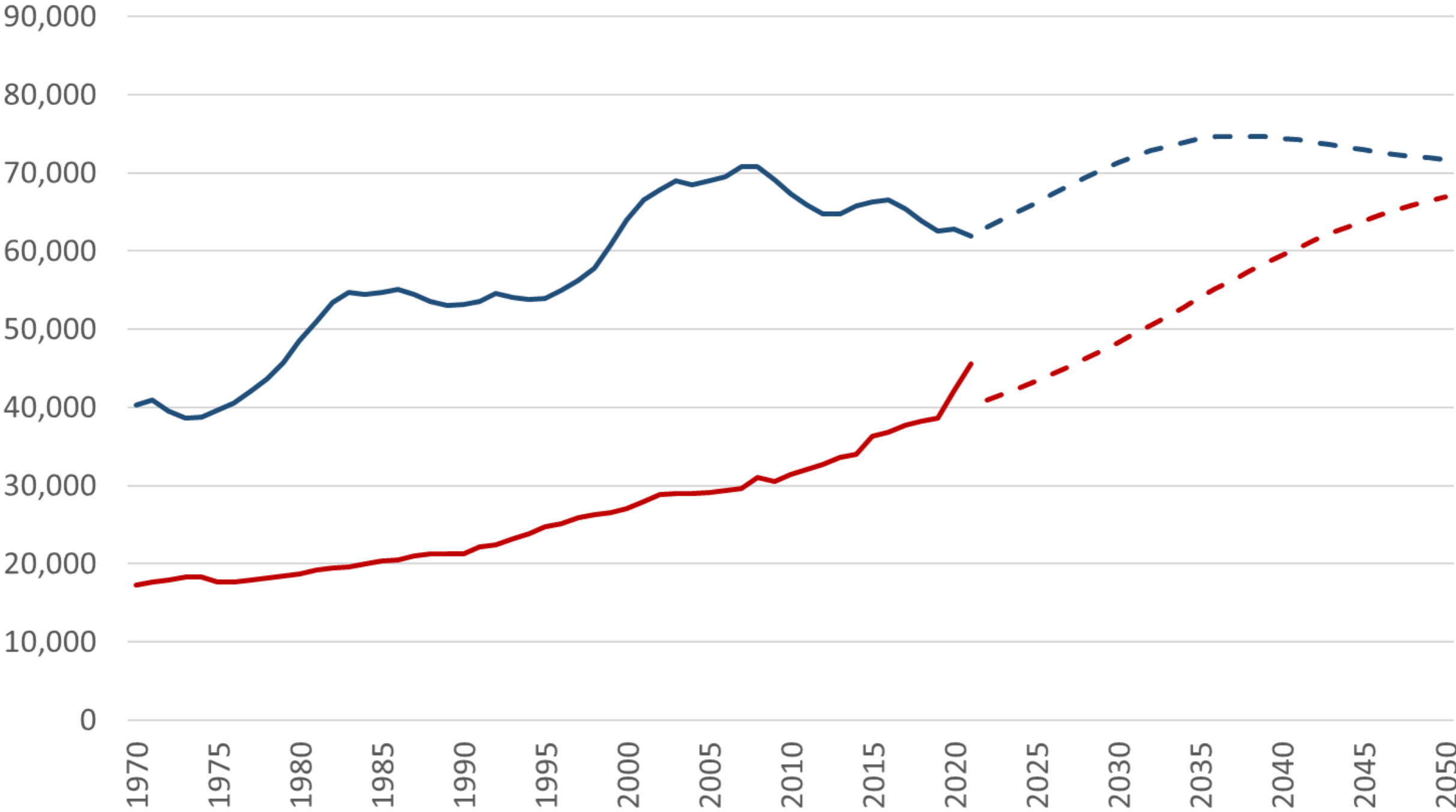


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Source: 2010 and 2020 Census, U.S. Census Bureau

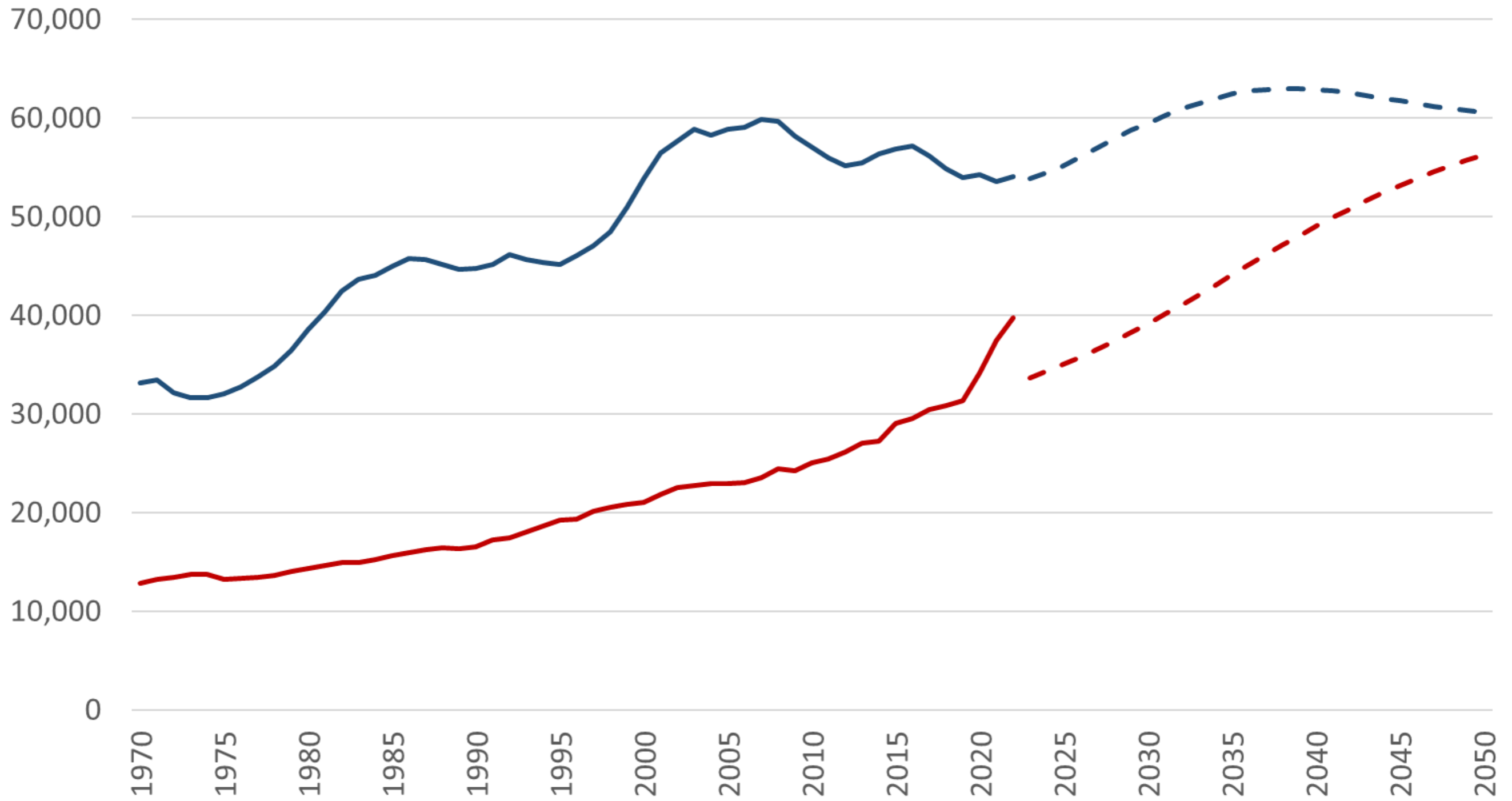
# Colorado Births and Deaths, 1970 to 2050

Births   Births (Projection)   Deaths   Deaths (Projection)



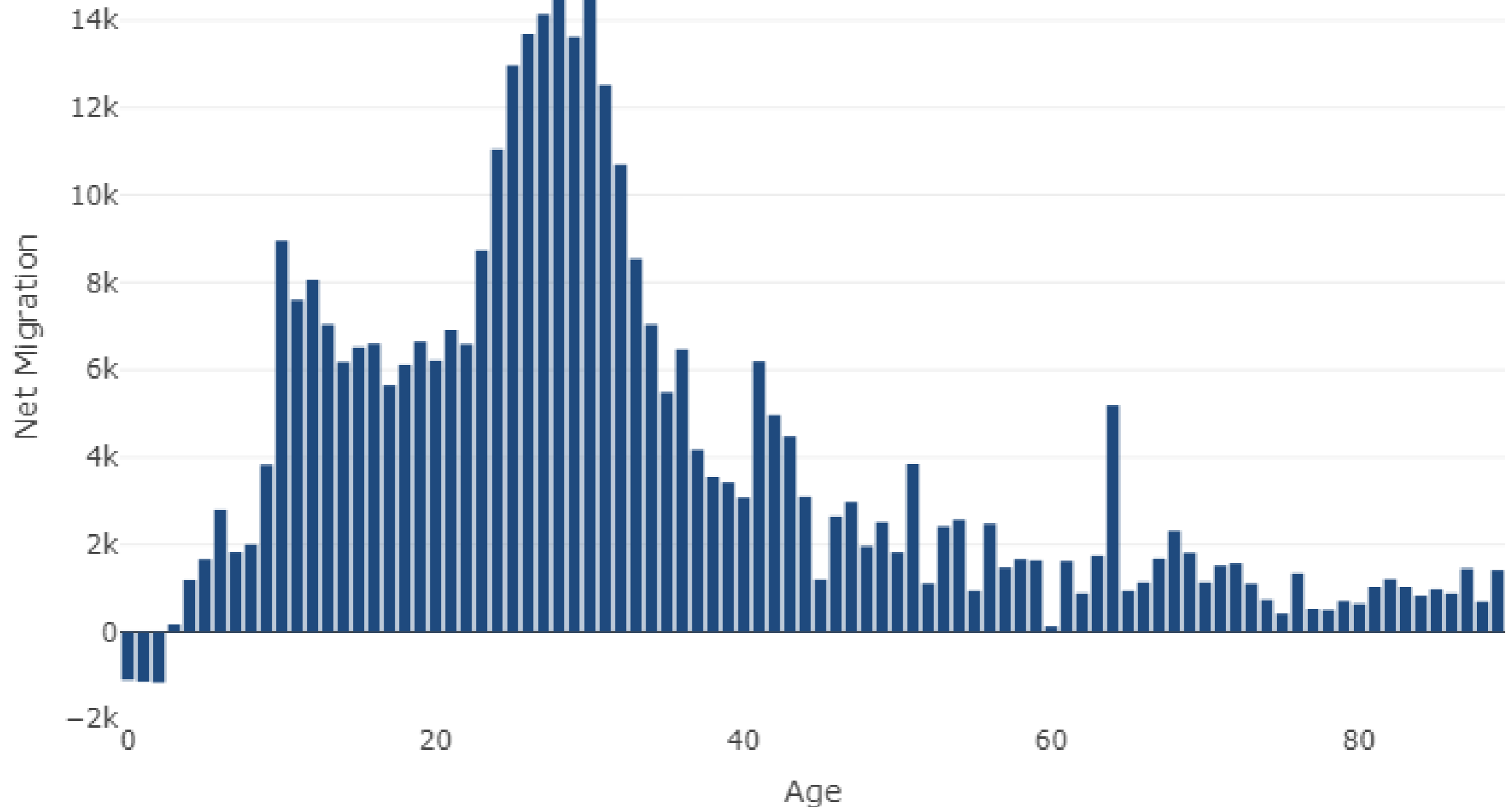
# Front Range Births and Deaths, 1970 to 2050

— Births    - - Births (Projection)    — Deaths    - - Deaths (Projection)

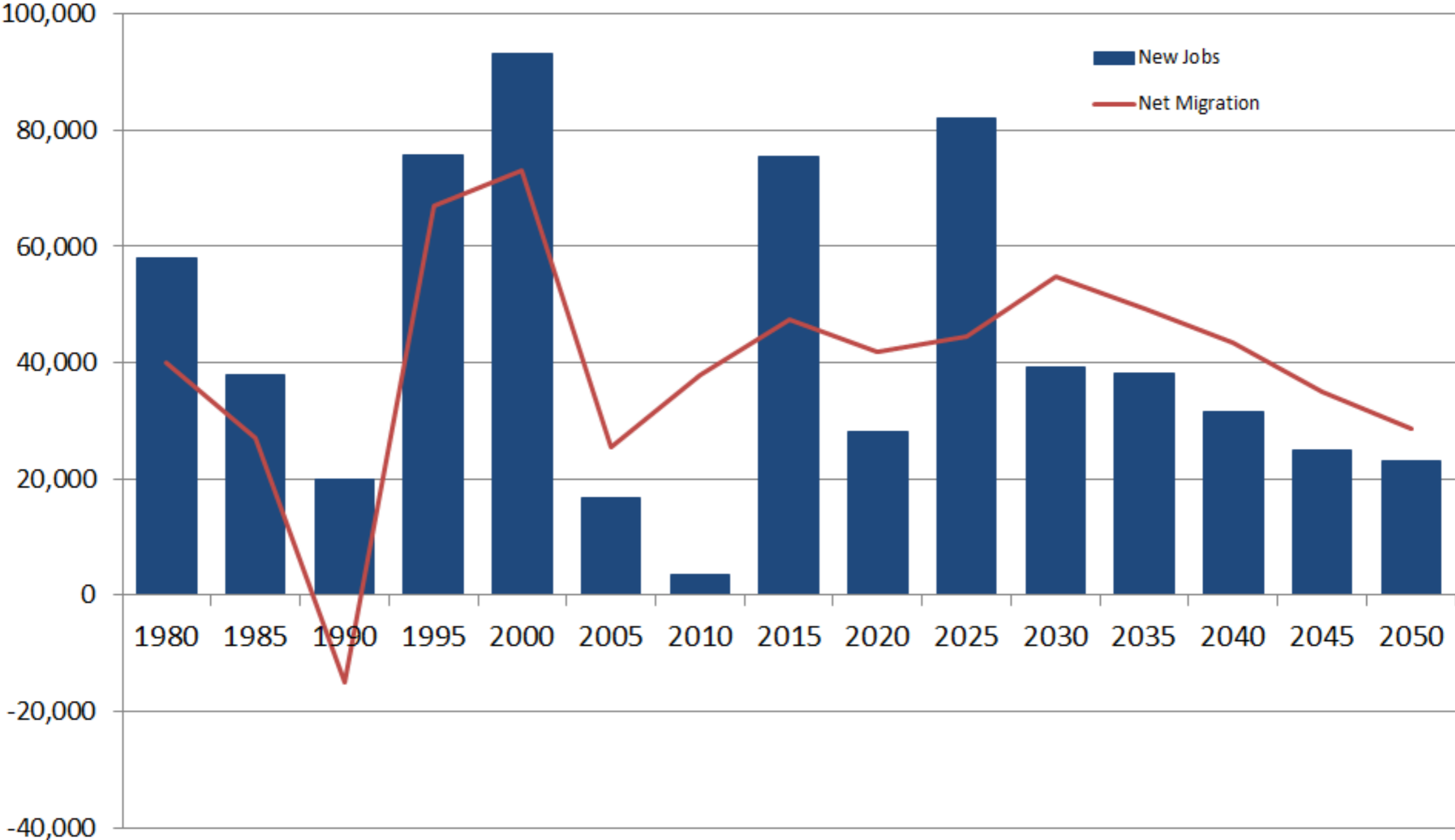


# Colorado

Net Migration by Age, 2000 to 2010



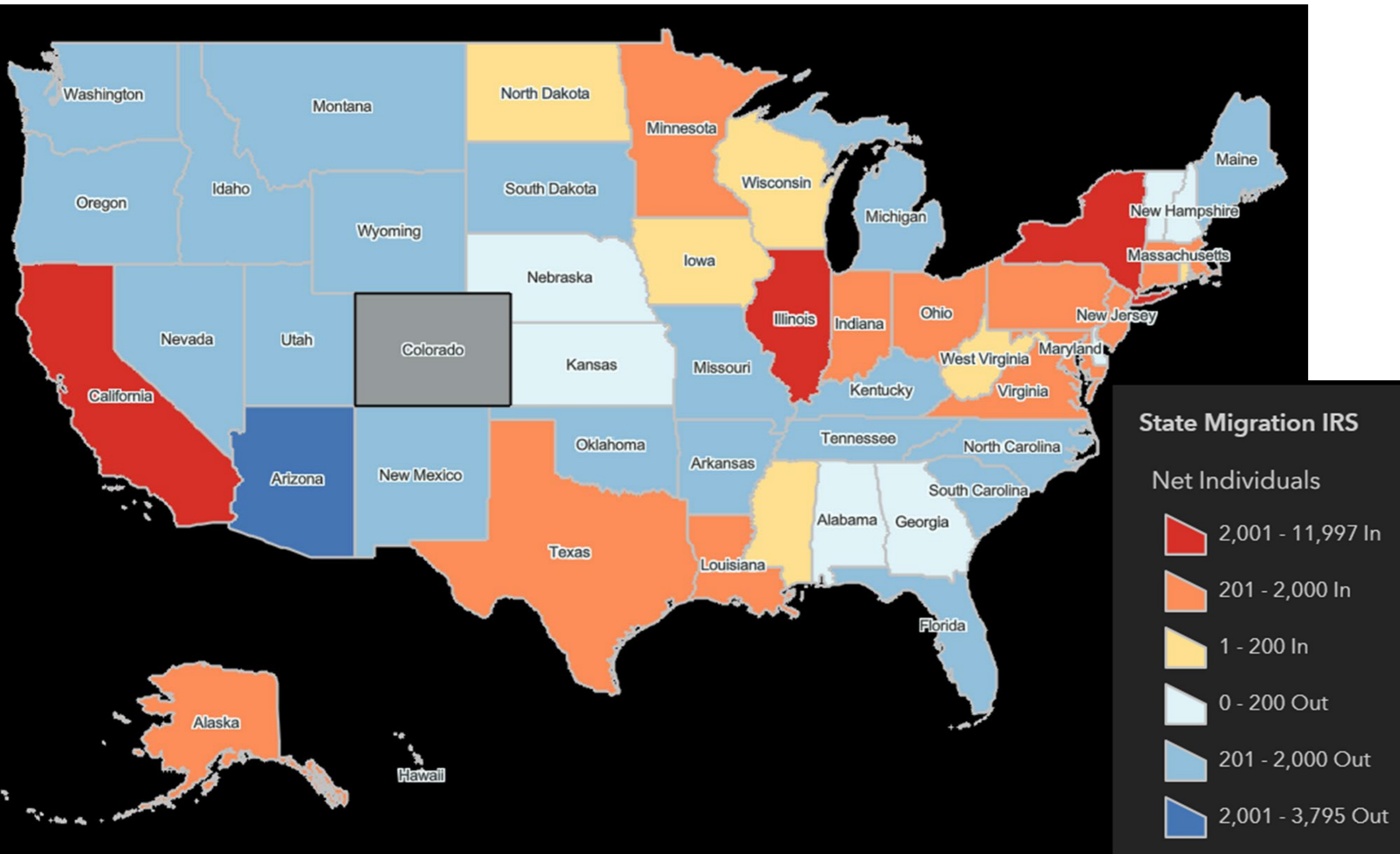
# Colorado New Jobs and Net Migration



# Jobs Are People

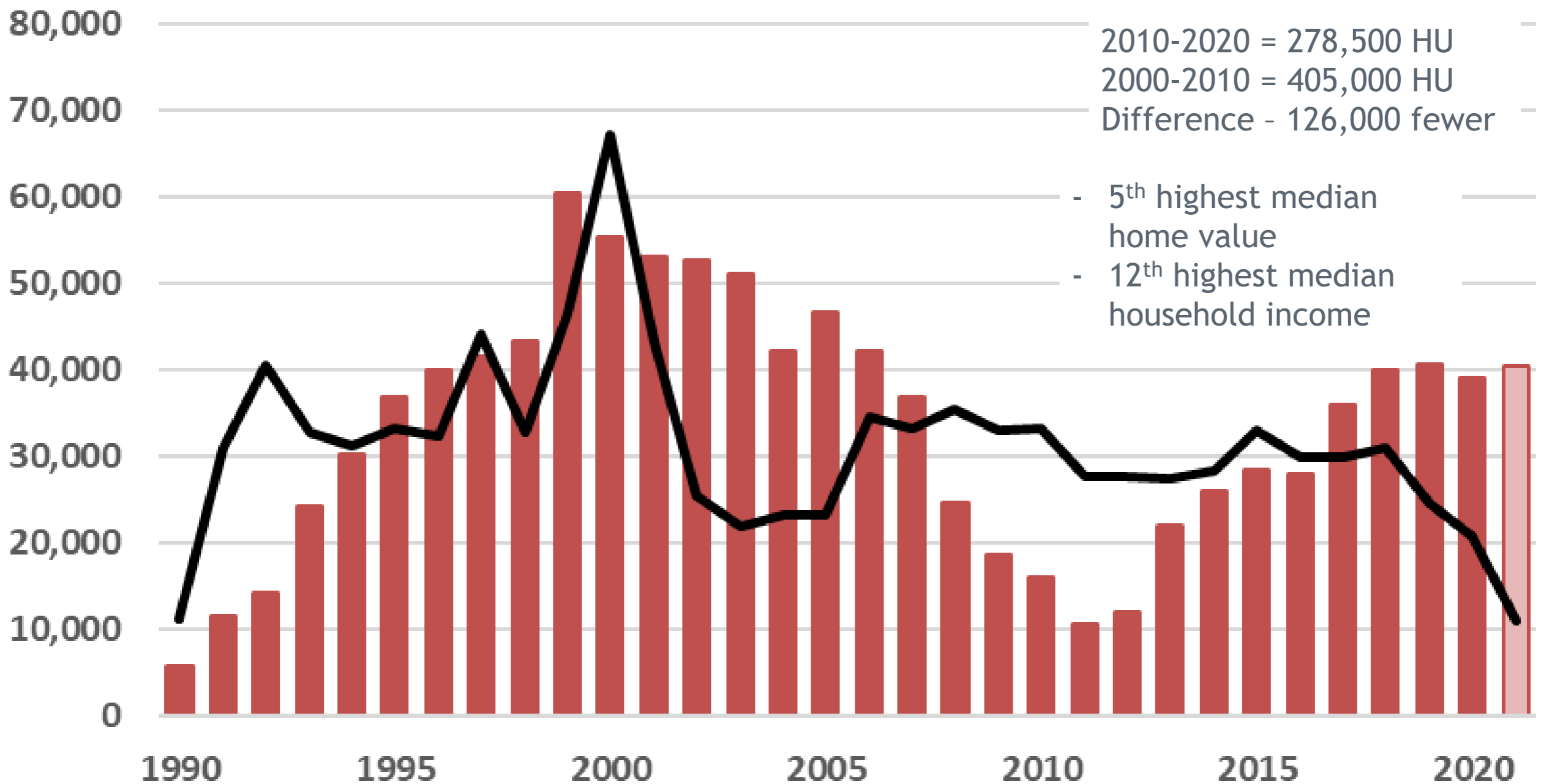


# Net Migration 2019-2020



# Colorado Annual Housing Units and Household Growth

■ Housing Units    — Households





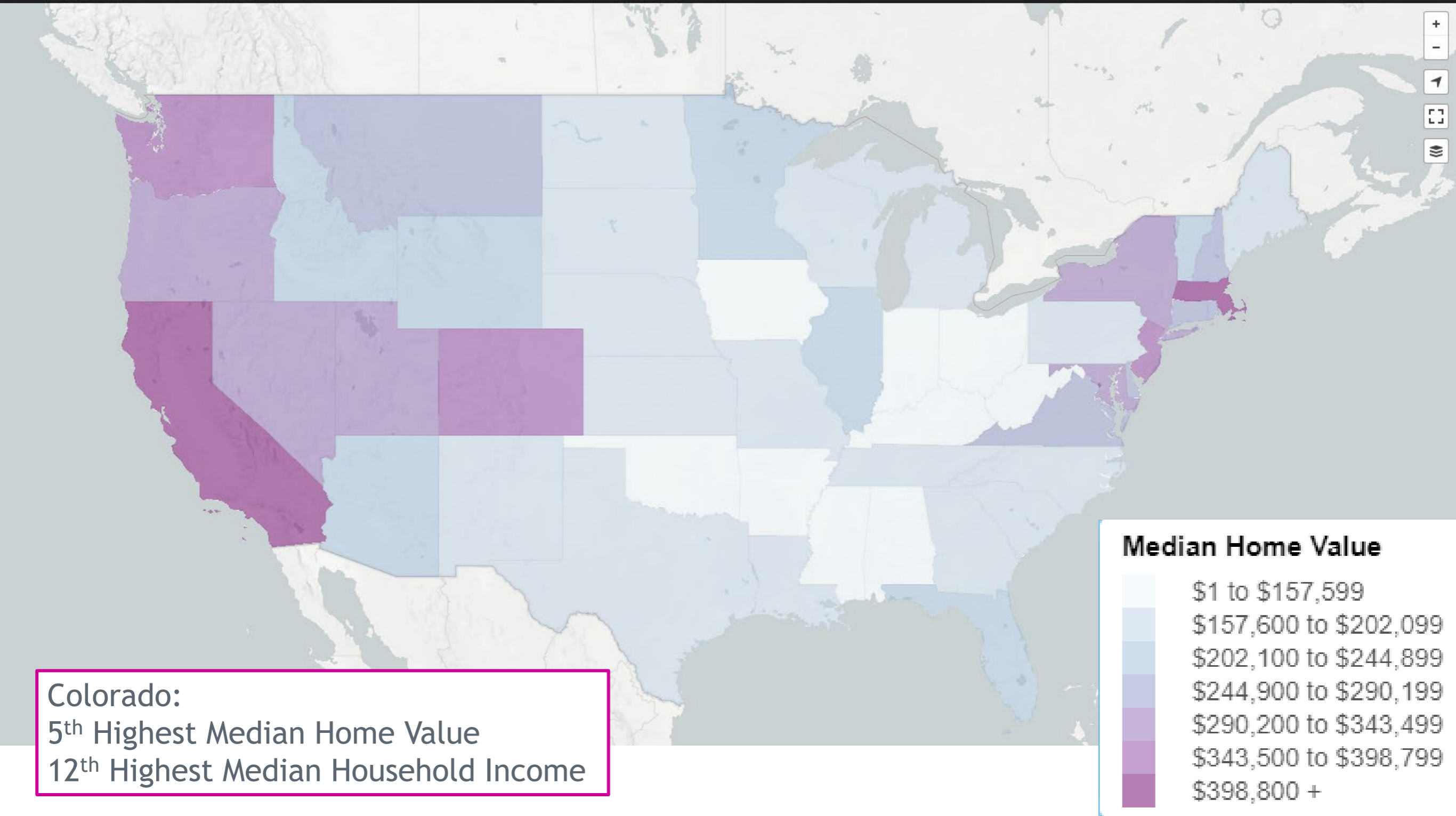
# Median Home Value

ACS 2016-2020

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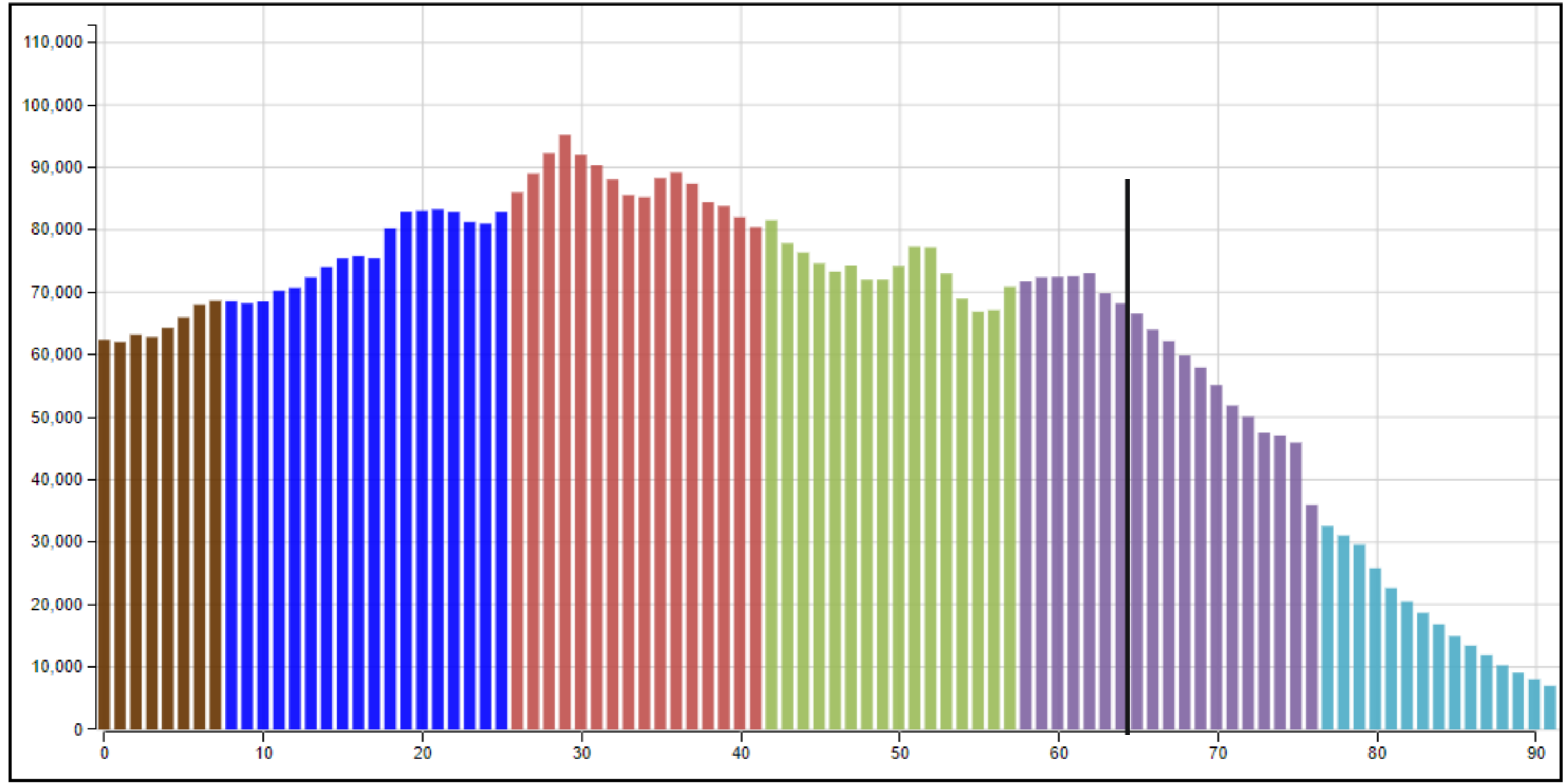
Source: 2016-2020 American Community Survey 5-Year Estimates

# *Age Matters*

- Preferences - where people shop and what they buy.
- Housing - type, size, mobility
- Labor Force
- Income
- Service Demands



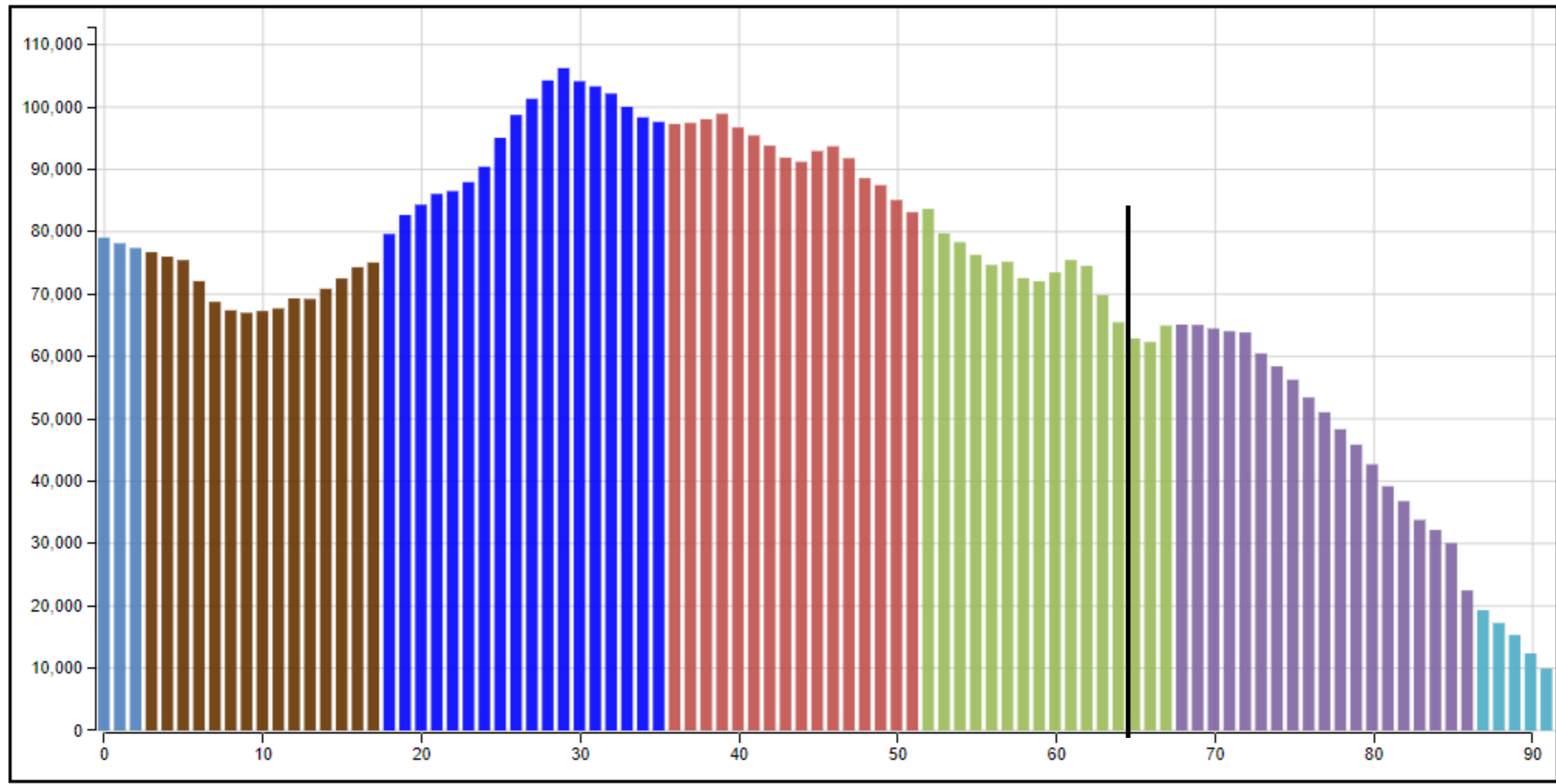
# Colorado 2022



- Generation X (1965 - 1980)
- Baby Boomers (1946 - 1964)
- Silent Generation (1928 - 1945)
- Greatest Generation (- 1927)
- Future Generations (2030 -)
- Generation Alpha (2015 - 2029)
- Generation Z (1997 - 2014)
- Millennials (1981 - 1996)



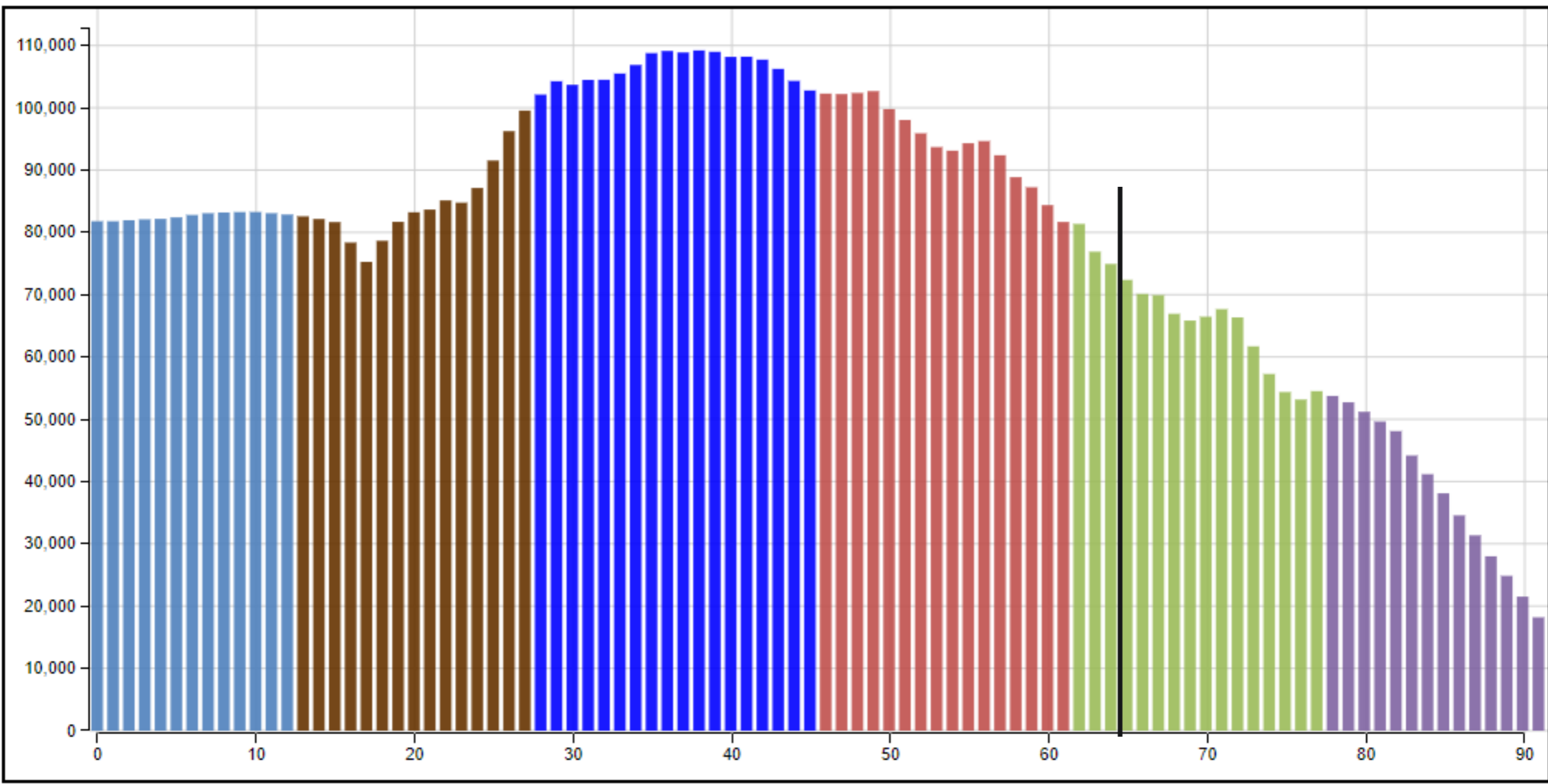
# Colorado 2032



- Generation X (1965 - 1980)
- Baby Boomers (1946 - 1964)
- Silent Generation (1928 - 1945)
- Greatest Generation (- 1927)
- Future Generations (2030 -)
- Generation Alpha (2015 - 2029)
- Generation Z (1997 - 2014)
- Millennials (1981 - 1996)



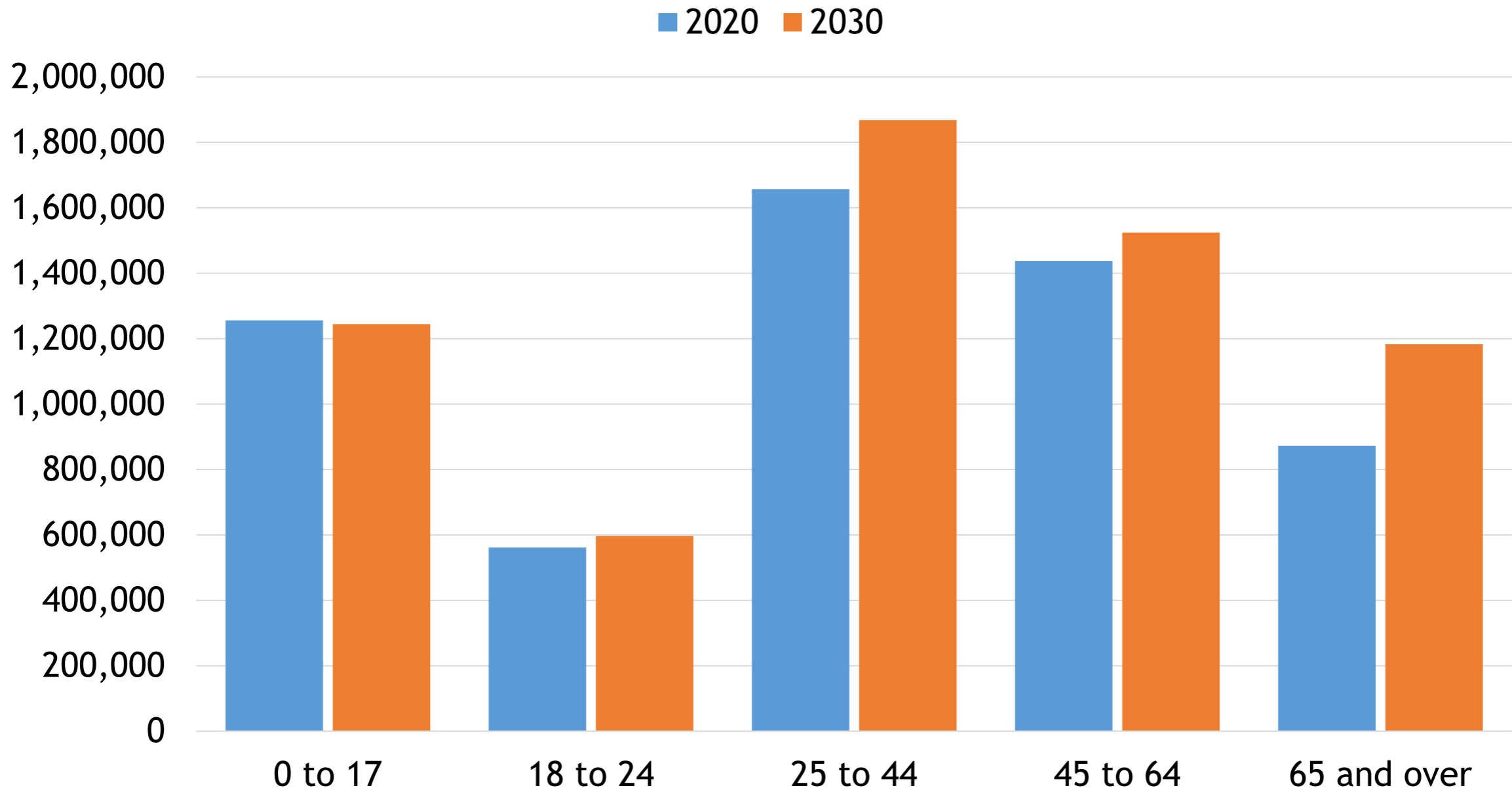
# Colorado 2042



- Generation X (1965 - 1980)
- Baby Boomers (1946 - 1964)
- Silent Generation (1928 - 1945)
- Greatest Generation (- 1927)
- Future Generations (2030 -)
- Generation Alpha (2015 - 2029)
- Generation Z (1997 - 2014)
- Millennials (1981 - 1996)



# Forecast by Age Group - Colorado

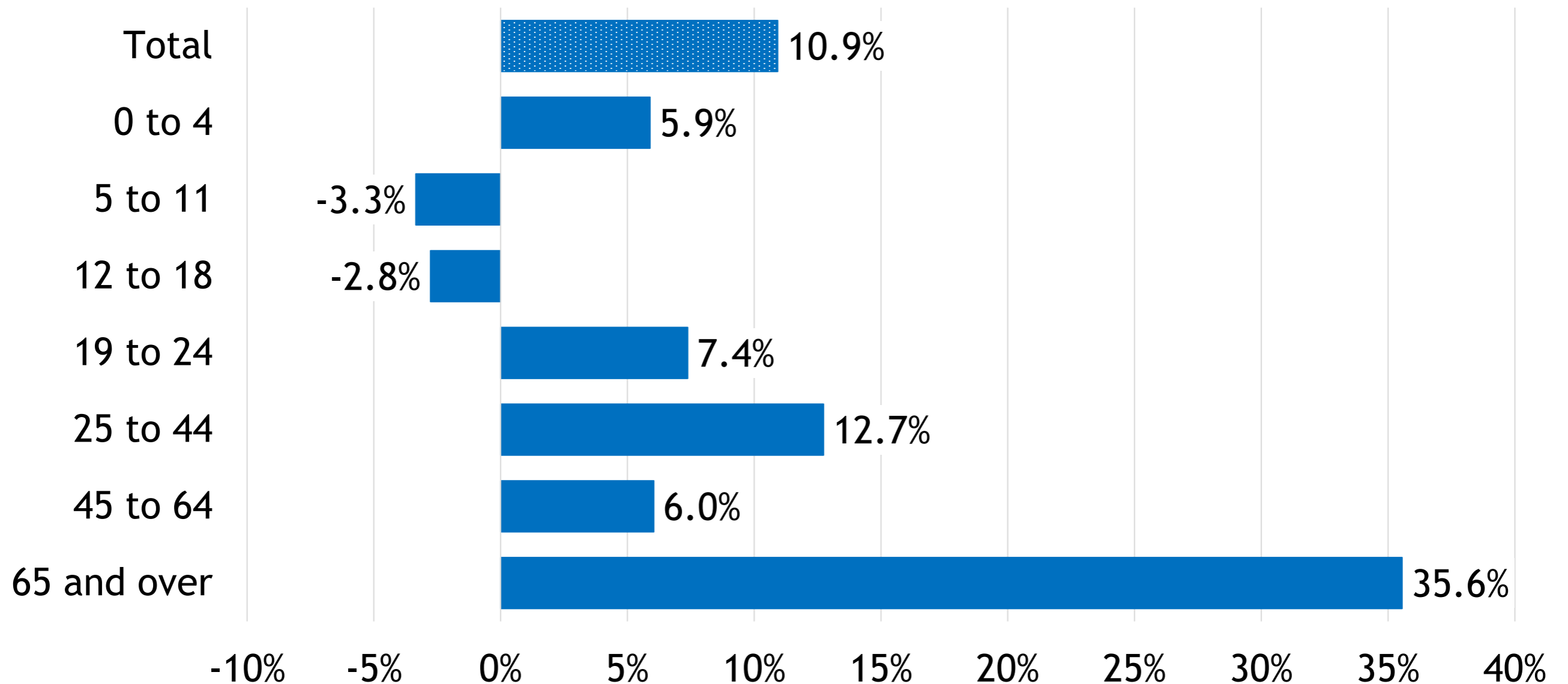


| 2020-2030  | 0 to 17 | 18 to 24 | 25 to 44 | 45 to 64 | 65 and over | Total   |
|------------|---------|----------|----------|----------|-------------|---------|
| Pop change | -11,565 | 35,538   | 211,026  | 86,842   | 310,235     | 632,076 |
| % change   | -0.9%   | 6.3%     | 12.7%    | 6.0%     | 35.6%       | 10.9%   |



# Change by Age Group 2020-2030

## Colorado

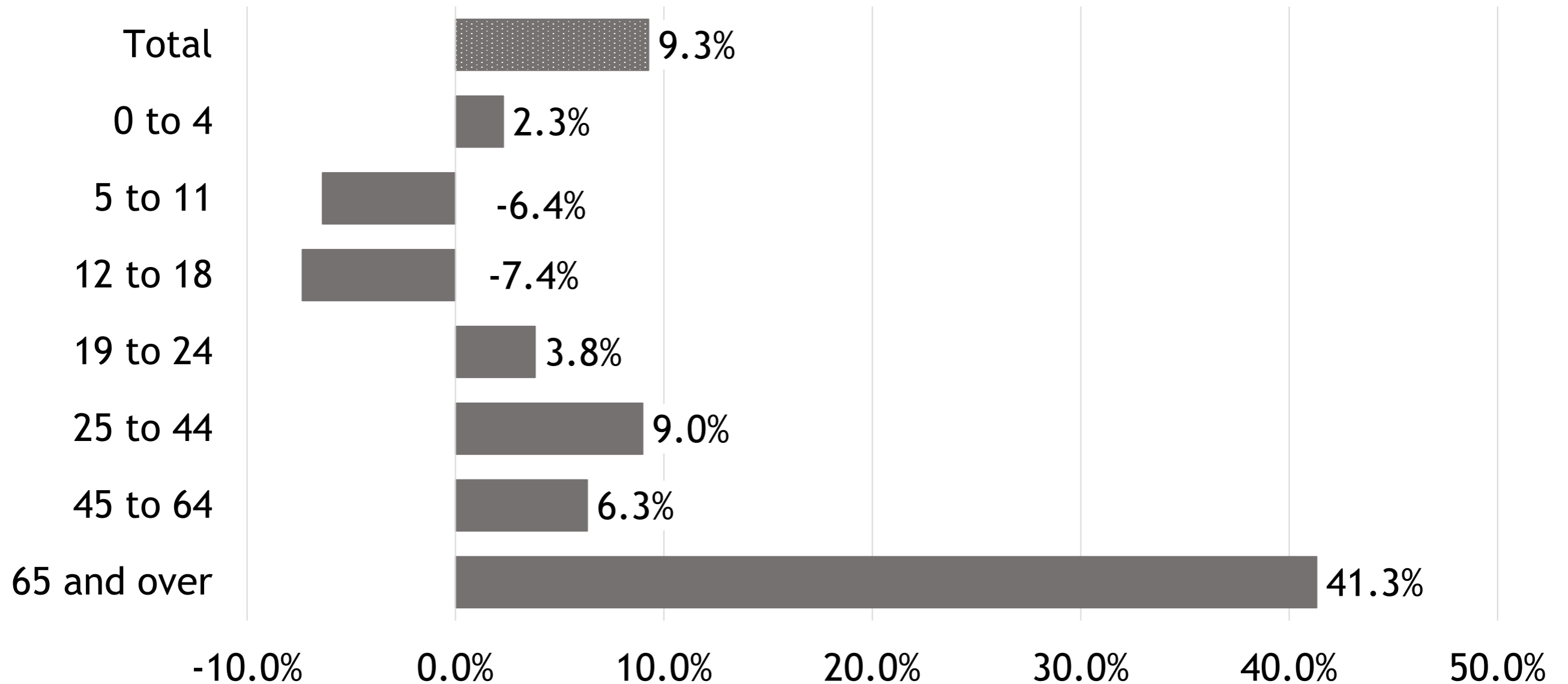


| 2020-2030  | 0 to 4 | 5 to 11 | 12 to 18 | 19 to 24 | Total   |
|------------|--------|---------|----------|----------|---------|
| Pop change | 19,073 | -16,189 | -14,570  | 35,659   | 632,076 |



# Change by Age Group 2020-2030

## Metro Denver



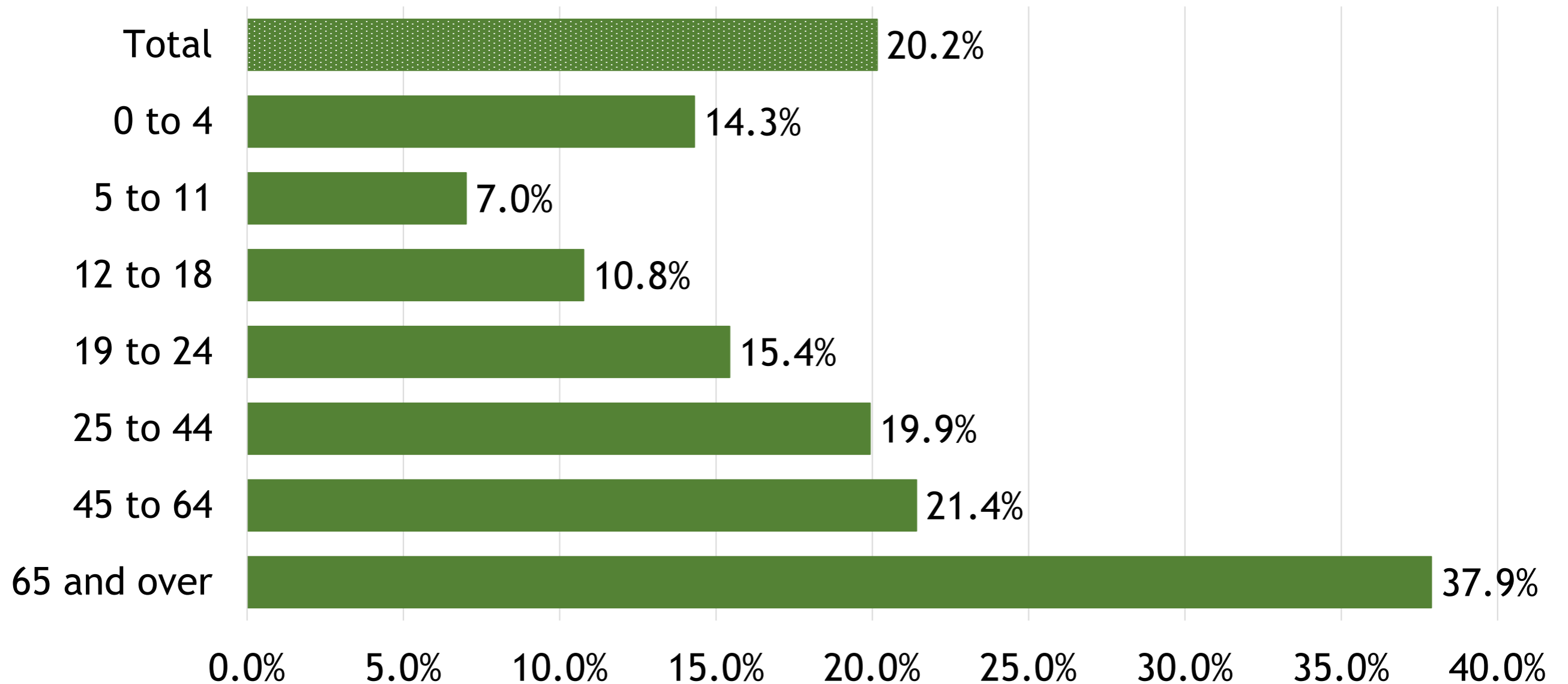
| 2020-2030  | 0 to 4 | 5 to 11 | 12 to 18 | 19 to 24 | Total   |
|------------|--------|---------|----------|----------|---------|
| Pop change | 4,156  | -17,019 | -21,330  | 9,701    | 300,400 |





# Change by Age Group 2020-2030

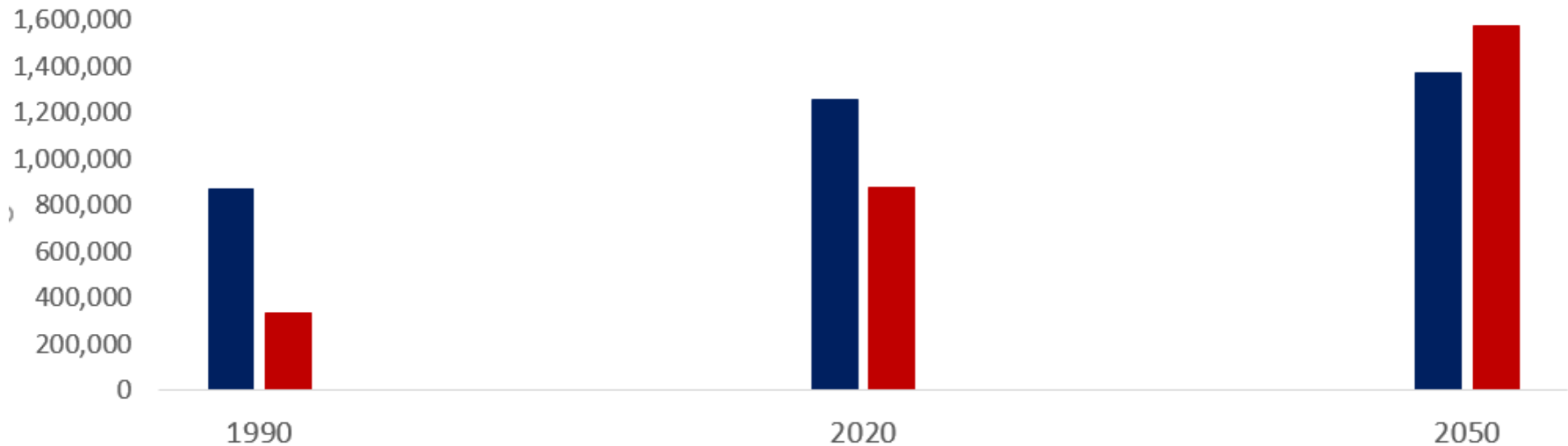
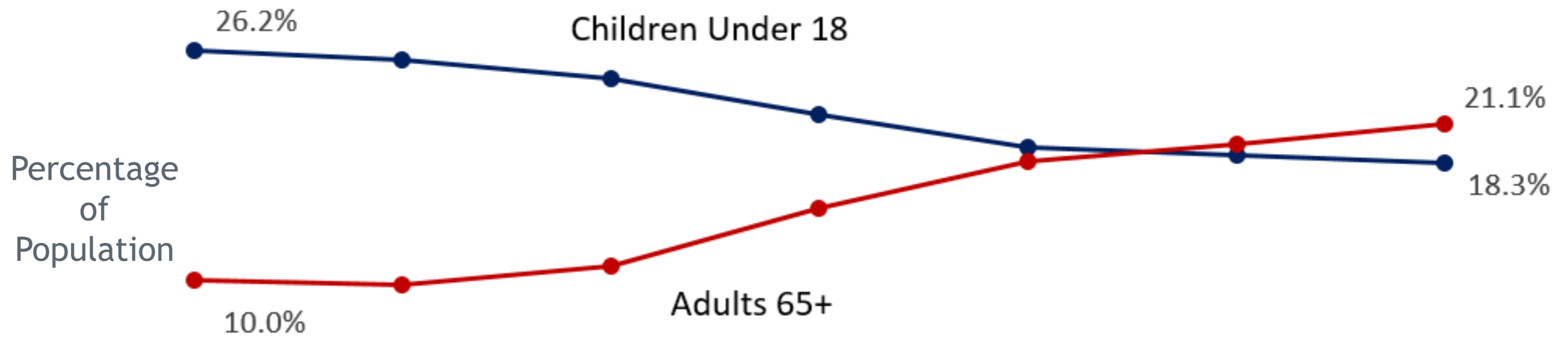
## North Front Range (Larimer & Weld)



| 2020-2030  | 0 to 4 | 5 to 11 | 12 to 18 | 19 to 24 | Total   |
|------------|--------|---------|----------|----------|---------|
| Pop change | 5,752  | 4,253   | 7,001    | 10,961   | 139,300 |



# Colorado Aging



# *Implications From Aging*

- Slowing young adult growth next decade - across US
- Consumer demand - driving job creation - occupations
- Labor force - older, retirements, tight labor force
- Housing - household size, lower household turnover
- Public finance
  - Downward pressure on income tax, sales tax, and property tax.
  - Increase demand for services
- Increased Advocacy for Aging resources
- Advocacy for school age??

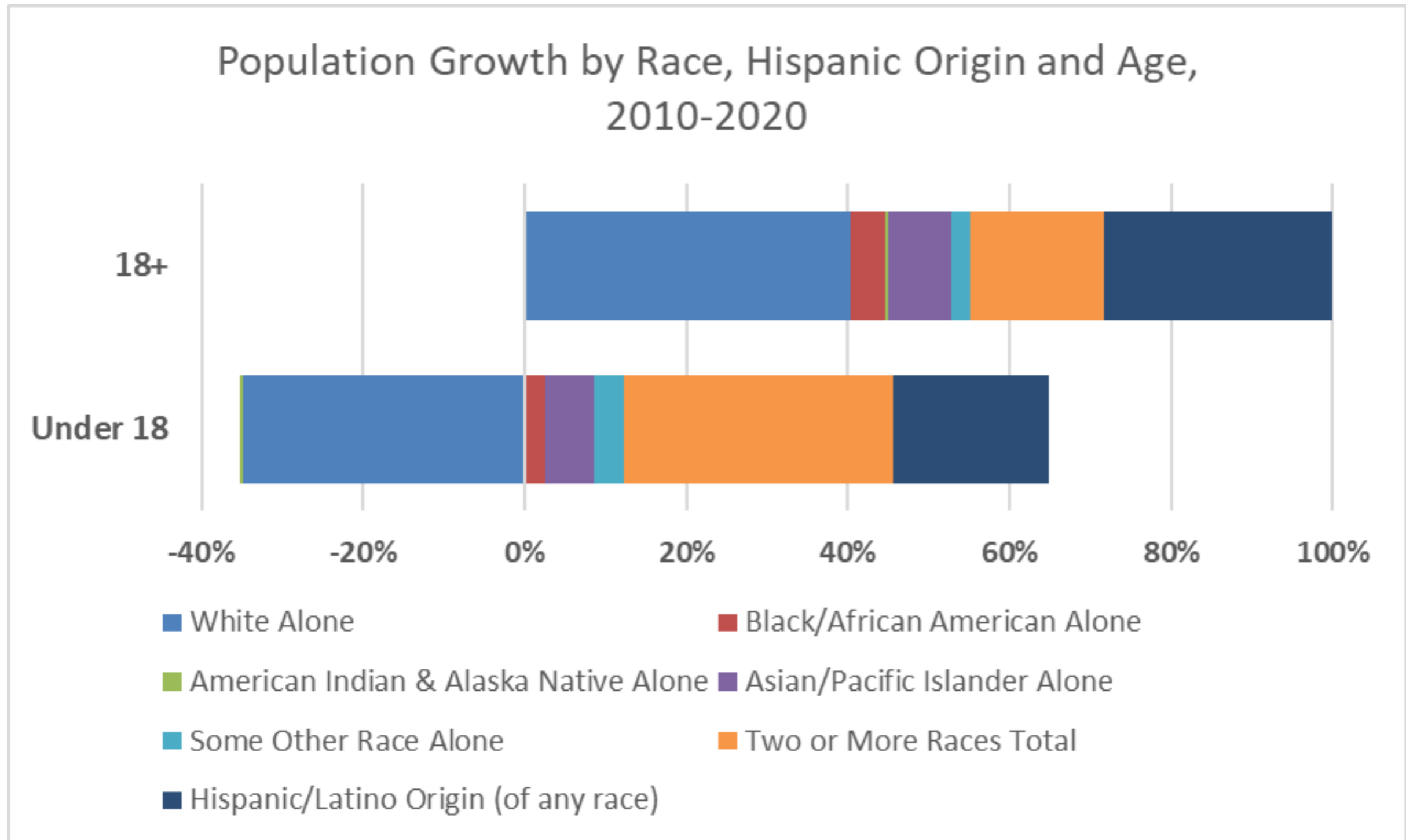


# *Race and Ethnicity*

## *We are becoming more diverse*



# Population Change by Race and Ethnicity

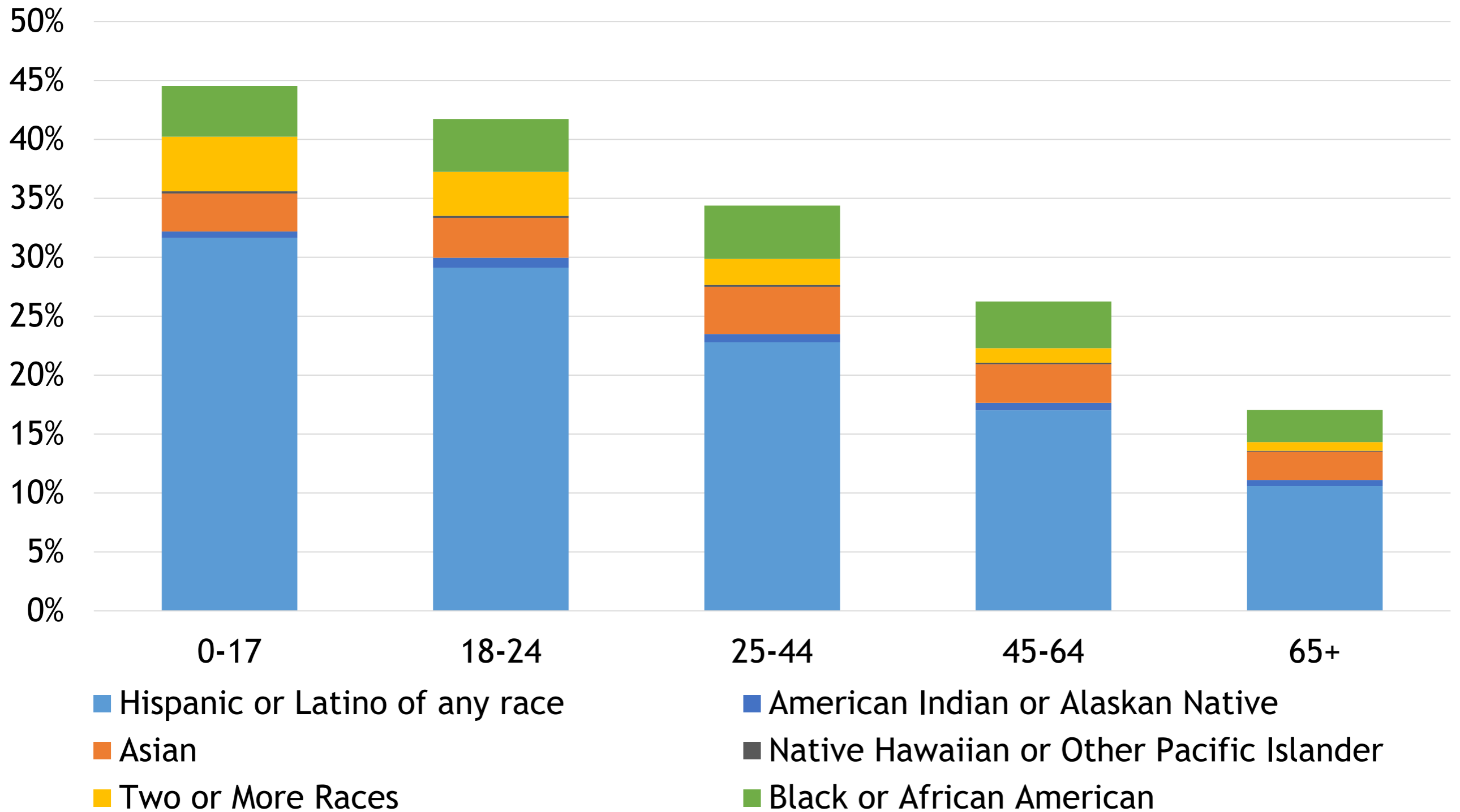


Growth in two or more due to both growth in the population as well as new methods for processing the data. Use caution comparing over time.



# Diversity by Age

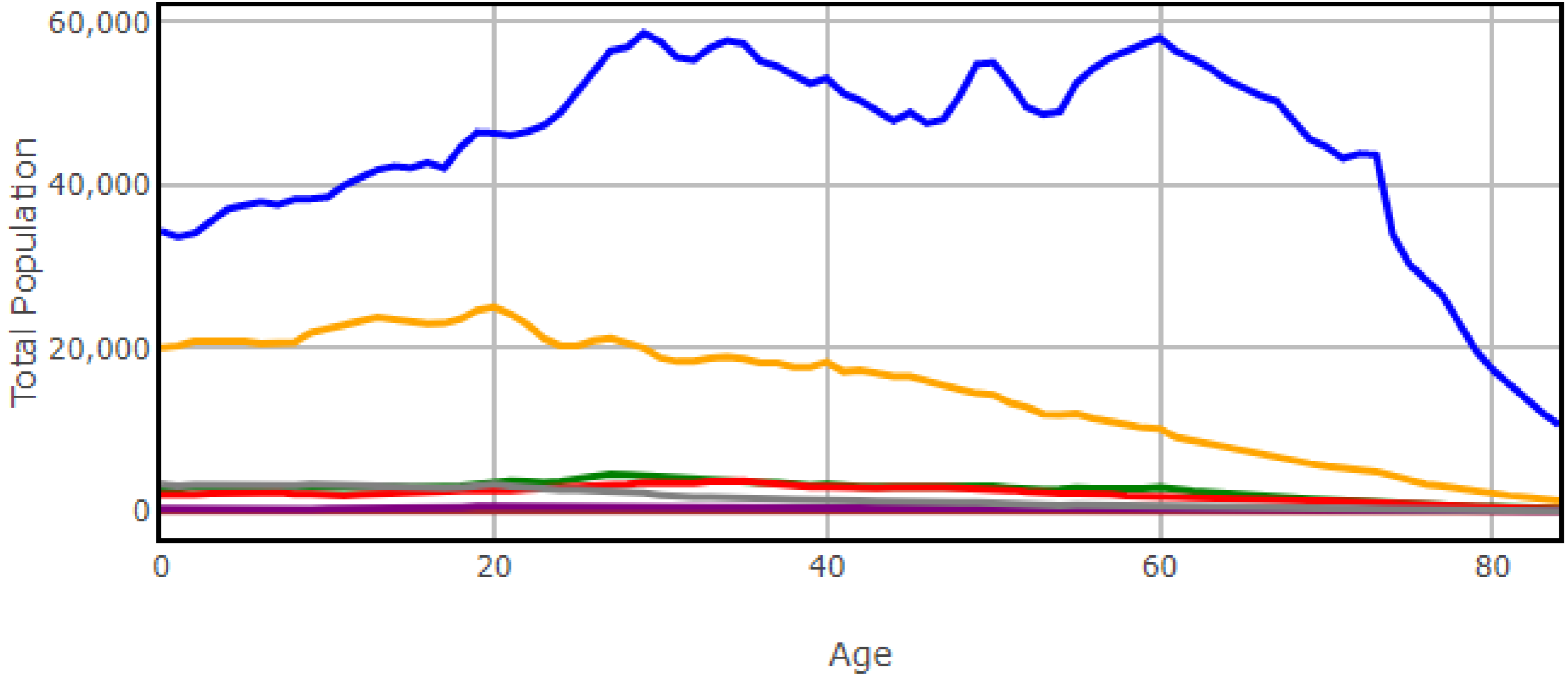
## 2020 People of Color Share of Population by Age



# Population by Age and Race and Ethnicity

## Colorado 2020

- White, NH
- Hispanic
- Black or African American, NH
- Asian, NH
- Native Hawaiian or Other Pacific Islander, NH
- American Indian and Alaska Native, NH
- Two or More Races, NH



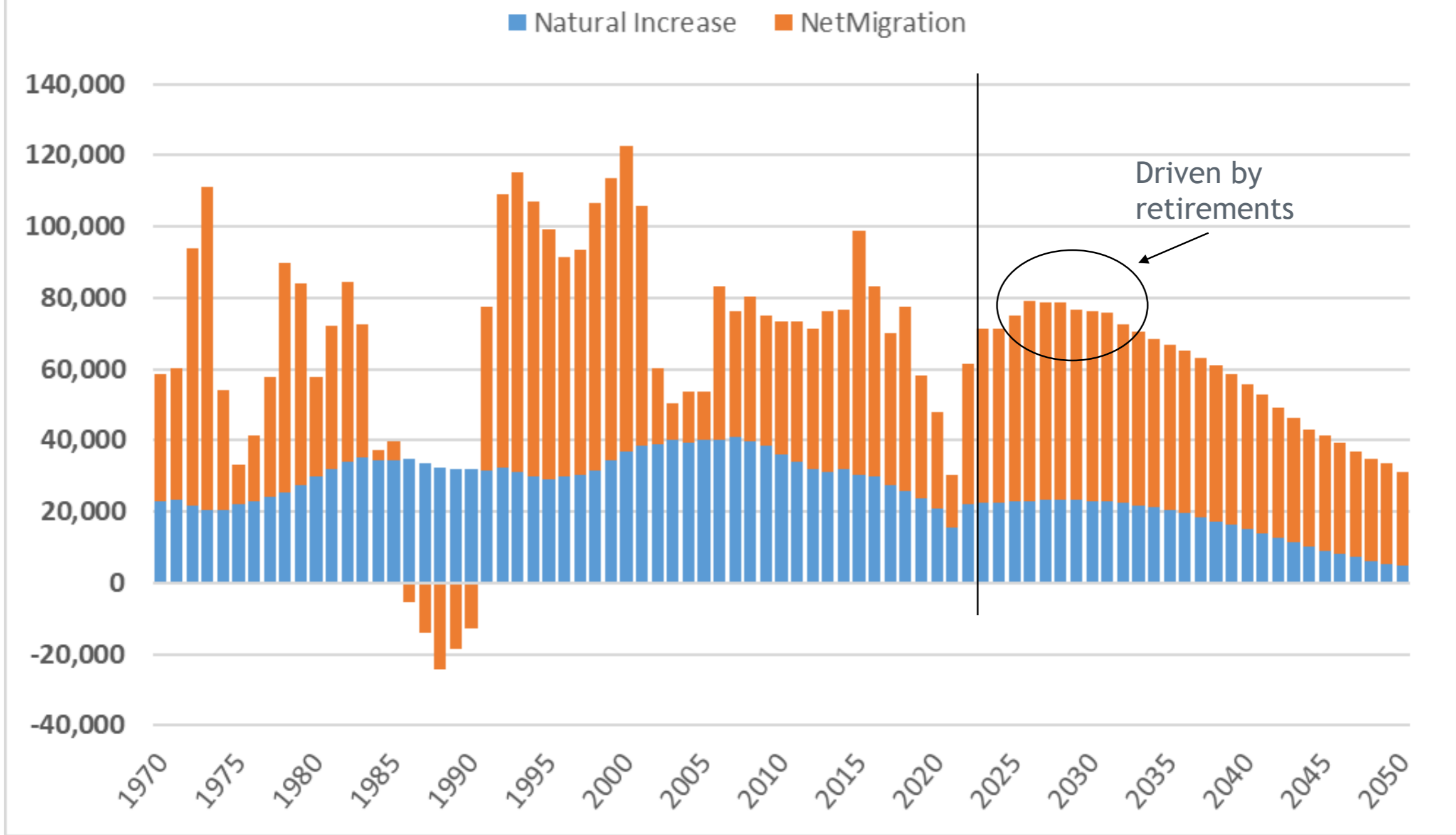
# *Diversity Impact*

- Educational attainment
- Supply of qualified workers
- Income - correlation to education
- Economy - 70% driven by consumer expenditures
- Homeownership - wealth
- Income impact





# Colorado Population Change 1970-2050



## Assumptions

Fertility rate stabilizes below replacement

Life expectancy increases

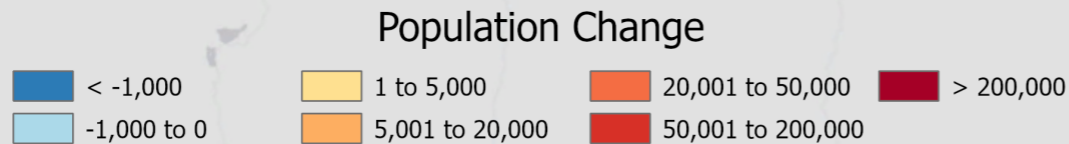
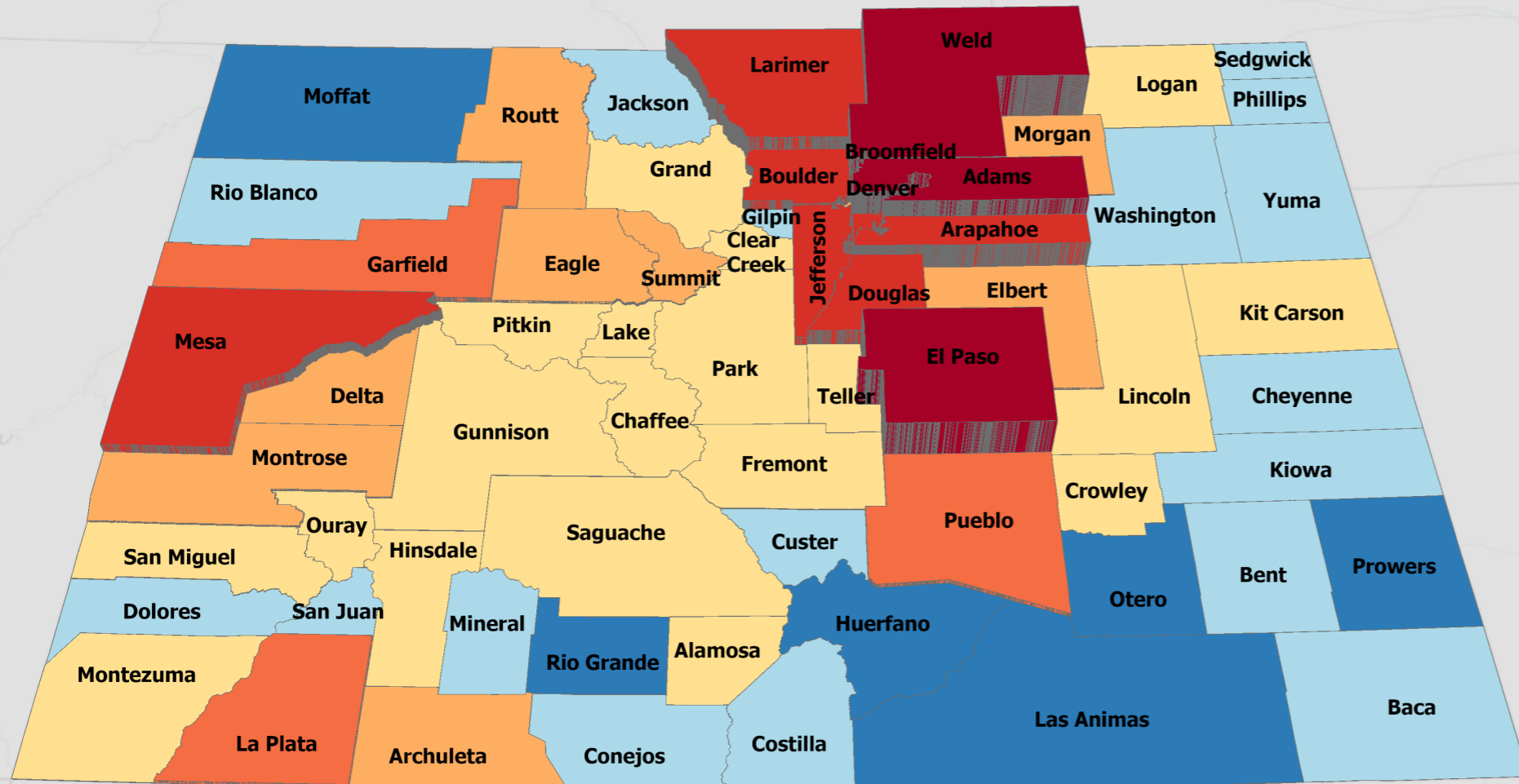
Colorado remains competitive and continues to attract young adults



# Population Forecast 2050

7.5 million

## Projected Population Change 2020 - 2050



**Change 2020-2050**  
**State: 1.8 million**  
**Front Range: 1.6M**  
**Western Slope: 190K**  
**Central Mtns: 1K**  
**San Luis Valley: -2K**  
**Eastern Plains: 7K**

### Uncertainties

- Water
- International migration
- Relative housing costs
- National competitiveness
- Aging
- Remote workers
- Infrastructure
- Pandemic
- National natural disasters

Source: Colorado State Demography Office

October 2021



# State Demography Office

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 The primary source for Colorado population and demographic information

The State Demography Office provides population estimates and forecasts for Colorado's regions, counties, and municipalities developed by the State Demography Office and the U.S. Census Bureau.

You can access data visualizations, data spreadsheets, data lookup applications, data spreadsheets, data links, and technical documentation by topic or geography by clicking on one of the buttons on the left.

New Items (10/10/2022)

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- [SDO U.S. Census Count Question Resolution \(CQR\) Information](#)
- [2020 Population Summary.pdf](#)



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Select County:

| Population Estimates by Age |              | Single Year of Age Lookup   |               |
|-----------------------------|--------------|-----------------------------|---------------|
| Ages                        | Number, 2020 | Number, 2021                | 2030 Forecast |
| Total                       | 5,784,140    | 5,814,672                   | 6,416,216     |
| 0 to 17                     | 1,255,749    | 1,244,189                   | 1,244,184     |
| 18 to 24                    | 561,243      | 564,194                     | 596,781       |
| 25 to 44                    | 1,657,073    | 1,667,944                   | 1,868,099     |
| 45 to 64                    | 1,437,494    | 1,435,048                   | 1,524,336     |
| 65 +                        | 872,581      | 903,297                     | 1,182,816     |
| Components of Change        |              | Components of Change Lookup |               |
| Component                   | Number, 2020 | Number, 2021                | Change        |
| Births                      | 62,806       | 61,976                      | -1.32%        |
| Deaths                      | 42,146       | 46,499                      | 10.33%        |
| Net Migration               | 28,583       | 15,074                      | -47.26%       |
| Race/Ethnicity: 2021        |              | Race/Ethnicity Lookup       |               |

| Housing Characteristics: 2021                |           | County Profile Lookup                           |  |
|--|-----------|---|--|
| Housing Type                                 | Number    | Change from 2020                                |  |
| Total Housing Units                          | 2,543,322 | 1.68%   |  |
| Household Population                         | 5,689,261 | 0.54%   |  |
| Group Quarters Population                    | 125,446   | 0.00%   |  |
| Households                                   | 2,273,008 | 0.47%   |  |
| Household Size                               | 2.5       |   |  |
| Annual Building Permits                      | 56,524    | 39.67%  |  |
| Vacant Housing Units                         | 270,314   | 13.11%  |  |
| Housing Tenure 2020                          |           | American Community Survey 2016-2020 5-year data |  |
| Housing Units                                | Number    | Percentage                                      |  |
| <a href="#">Owner Occupied Housing Units</a> | 1,415,324 | 66.22%  |  |

| Selected Statistics: 2020                 |           | American Community Survey 2016-2020 5-year data |            |
|---|-----------|---|------------|
| Topic                                     | Number    | Change from 2011-2015 ACS                       | U. S. Rank |
| <a href="#">% living in Poverty</a>       | 9.78%     | ↓   | 44         |
| <a href="#">% with Bachelor's Degree+</a> | 41.60%    | ↑   | 2          |
| <a href="#">Median Household Income</a>   | \$75,231  | ↑   | 11         |
| <a href="#">Median Home Value</a>         | \$369,900 | ↑   | 4          |
| <a href="#">Median Gross Rent</a>         | \$1,335   | =   | 7          |

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Select County: Colorado

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|                      | 28,583       | 15,074                      | -47.26% |

| Race/Ethnicity: 2021                               |                  | Race/Ethnicity Lookup |  |
|--|------------------|-----------------------|--|
| Race/ Ethnicity                                    | Percentage, 2021 | Number, 2021          |  |
| Hispanic   | 22.22%           | 1,291,936             |  |
| White alone NH                                     | 67.13%           | 3,903,180             |  |
| Black or African American alone NH                 | 4.05%            | 235,552               |  |
| Asian alone NH                                     | 3.35%            | 195,073               |  |
| Native Hawaiian or Other Pacific Islander alone NH | 0.15%            | 8,566                 |  |
| American Indian and Alaska Native alone NH         | 0.64%            | 37,367                |  |
| Two or more NH                                     | 2.46%            | 143,014               |  |

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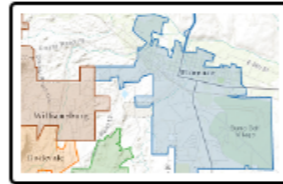
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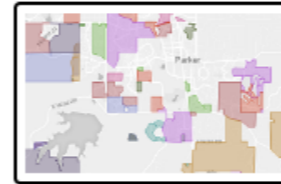
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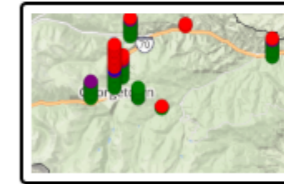
[Municipal Boundary Map](#)



[Special Districts Map](#)



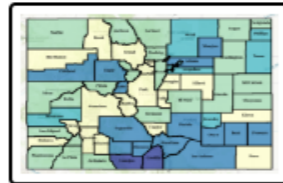
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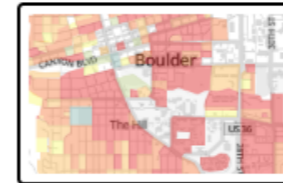
[Census 2020 Interactive Map](#)



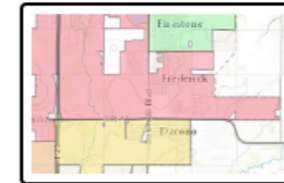
[ACS 2016-2020 Interactive Map](#)



[Prior ACS Interactive Maps](#)



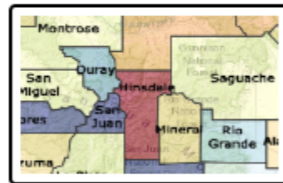
[2020 Census Population Density Map](#)



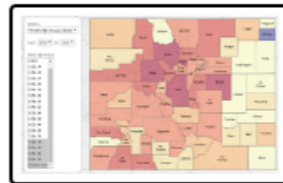
[Census 2010 Interactive Map](#)



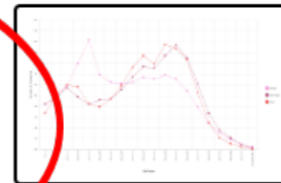
[Query Census Data](#)



[Population Change: Births, Deaths, and Migration](#)



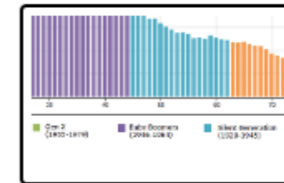
[Population Change By Age: 1990-2050](#)



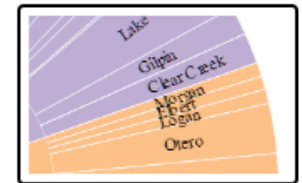
[Age Distribution By County](#)



[Colorado County Population Animation](#)



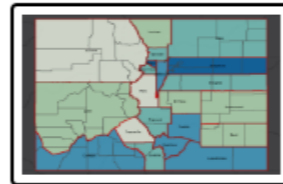
[Age Animation](#)



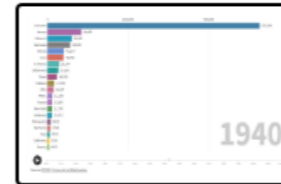
[Animated Population Chart](#)



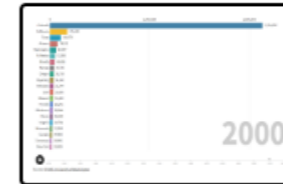
[IRS Migration 2019-2020](#)



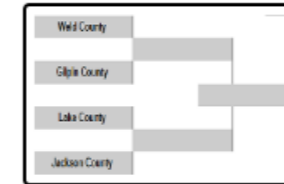
[Historic County Populations](#)



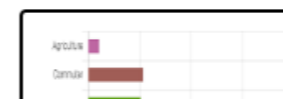
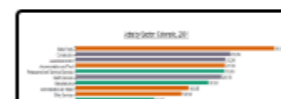
[Historical Birthplace of Colorado Residents](#)



[Historical Residence of Colorado Born](#)

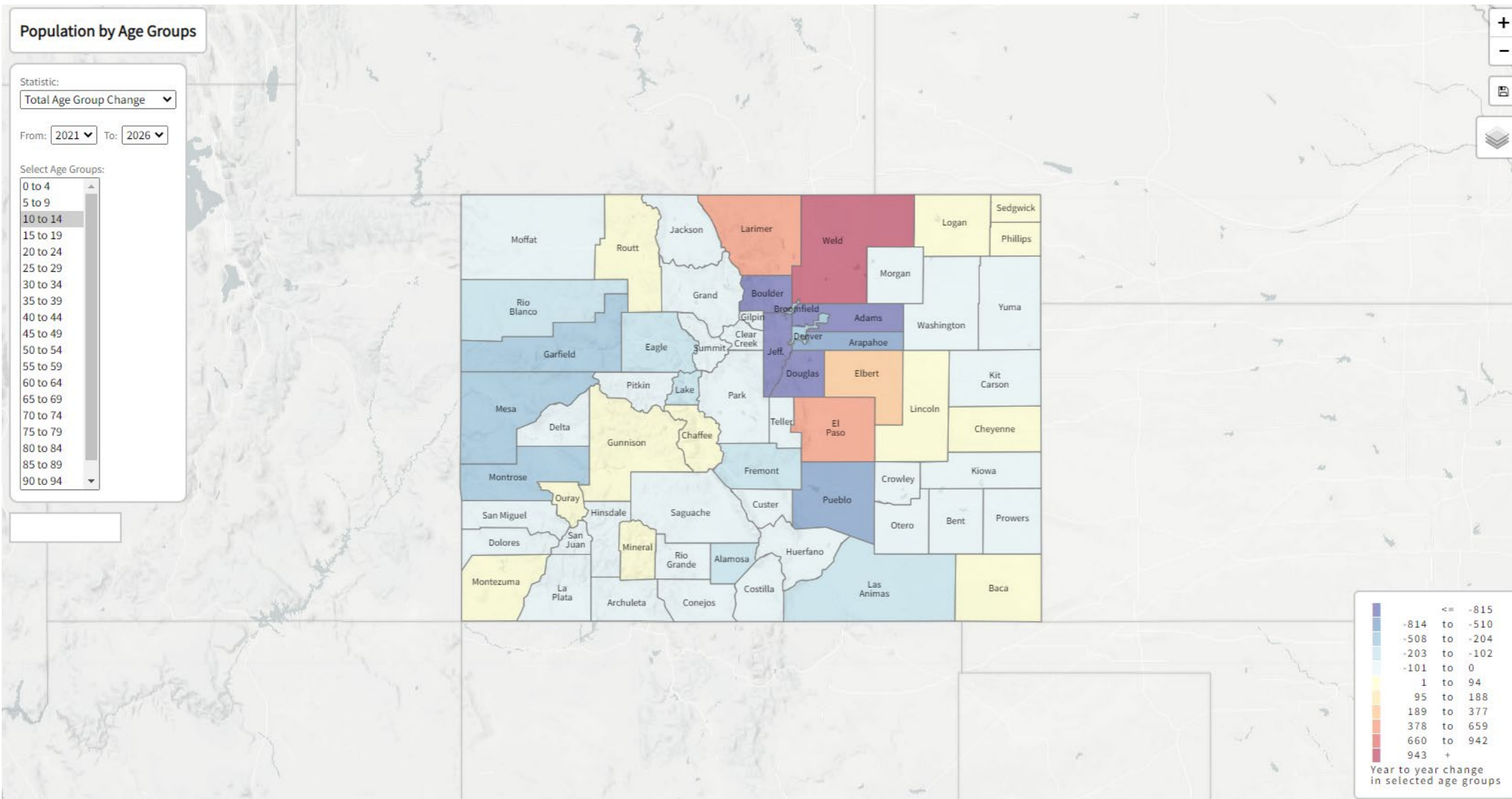


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# Colorado Age Map

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Select County: Colorado

| Population Estimates by Age                        |                  | <a href="#">Single Year of Age Lookup</a>   |               |
|--|------------------|---|---------------|
| Ages   | Number, 2020     | Number, 2021                                | 2030 Forecast |
| <b>Total</b>                                       | 5,784,140        | 5,814,672                                   | 6,416,216     |
| 0 to 17  | 1,255,749        | 1,244,189                                   | 1,244,184     |
| 18 to 24   | 561,243          | 564,194                                     | 596,781       |
| 25 to 44   | 1,657,073        | 1,667,944                                   | 1,868,099     |
| 45 to 64   | 1,437,494        | 1,435,048                                   | 1,524,336     |
| 65 +   | 872,581          | 903,297                                     | 1,182,816     |
| Components of Change                               |                  | <a href="#">Components of Change Lookup</a> |               |
| Component  | Number, 2020     | Number, 2021                                | Change        |
| Births   | 62,806           | 61,976                                      | -1.32%        |
| Deaths   | 42,146           | 46,499                                      | 10.33%        |
| Net Migration                                      | 28,583           | 15,074                                      | -47.26%       |
| Race/ Ethnicity: 2021                              |                  | <a href="#">Race/Ethnicity Lookup</a>       |               |
| Race/ Ethnicity                                    | Percentage, 2021 | Number, 2021                                |               |
| Hispanic   | 22.22%           | 1,291,936                                   |               |
| White alone NH                                     | 67.13%           | 3,903,180                                   |               |
| Black or African American alone NH                 | 4.05%            | 235,552                                     |               |
| Asian alone NH                                     | 3.35%            | 195,073                                     |               |
| Native Hawaiian or Other Pacific Islander alone NH | 0.15%            | 8,566                                       |               |
| American Indian and Alaska Native alone NH         | 0.64%            | 37,367                                      |               |
| Two or more NH                                     | 2.46%            | 143,014                                     |               |

| Housing Characteristics: 2021                |           | <a href="#">County Profile Lookup</a>                           |  |
|--|-----------|---|--|
| Housing Type                                 | Number    | Change from 2020  |  |
| Total Housing Units                          | 2,543,322 | 1.68%   |  |
| Household Population                         | 5,689,261 | 0.54%   |  |
| Group Quarters Population                    | 125,446   | 0.00%   |  |
| Households                                   | 2,273,008 | 0.47%   |  |
| Household Size                               | 2.5       |   |  |
| Annual Building Permits                      | 56,524    | 39.67%  |  |
| Vacant Housing Units                         | 270,314   | 13.11%  |  |
| Housing Tenure 2020                          |           | <a href="#">American Community Survey 2016-2020 5-year data</a> |  |
| Housing Units                                | Number    | Percentage  |  |
| <a href="#">Owner Occupied Housing Units</a> | 1,415,324 | 66.22%  |  |
| <a href="#">Rental Housing Units</a>         | 722,078   | 33.78%  |  |

| Selected Statistics: 2020                 |           | <a href="#">American Community Survey 2016-2020 5-year data</a> |            |
|---|-----------|---|------------|
| Topic                                     | Number    | Change from 2011-2015 ACS                                       | U. S. Rank |
| <a href="#">% living in Poverty</a>       | 9.78%     | ↓   | 44         |
| <a href="#">% with Bachelor's Degree+</a> | 41.60%    | ↑   | 2          |
| <a href="#">Median Household Income</a>   | \$75,231  | ↑   | 11         |
| <a href="#">Median Home Value</a>         | \$369,900 | ↑   | 4          |
| <a href="#">Median Gross Rent</a>         | \$1,335   | =   | 7          |

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# Demographic Dashboard

## INSTRUCTIONS:

The following page shows graphs and charts for various datasets for Colorado, multi-county regions, and counties. Select the geography type and geography from the list below. You can hover over specific data points on each graph to view the data for that specific point.

Click on the download icon on the left of each chart to download the chart, the underlying data, and links to the data source.

***This data visualization can only be viewed on a tablet or desktop.***

Select Geography Type:

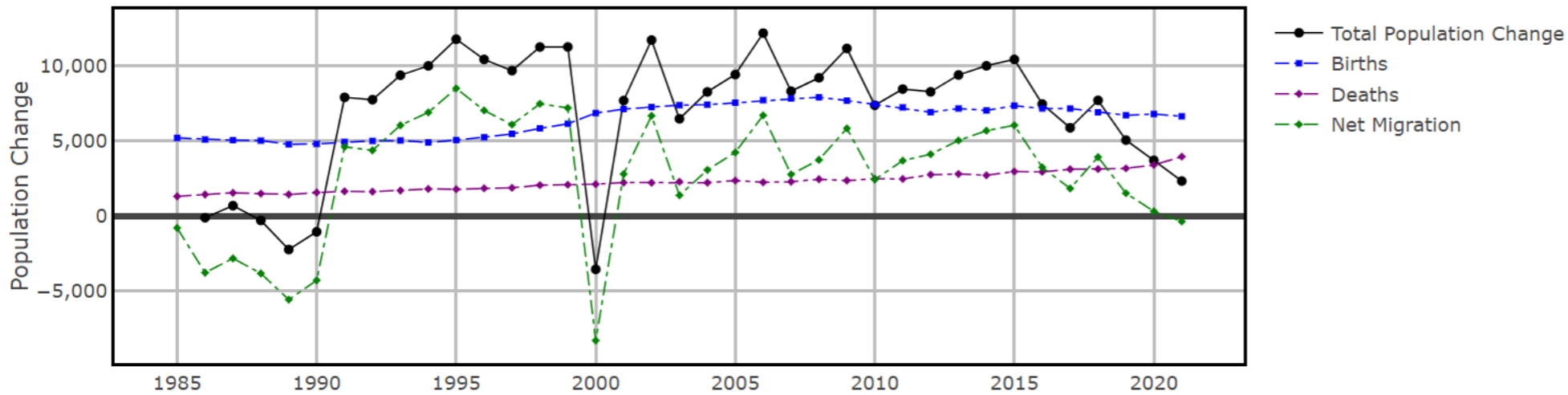
County ▾

Select Geography:

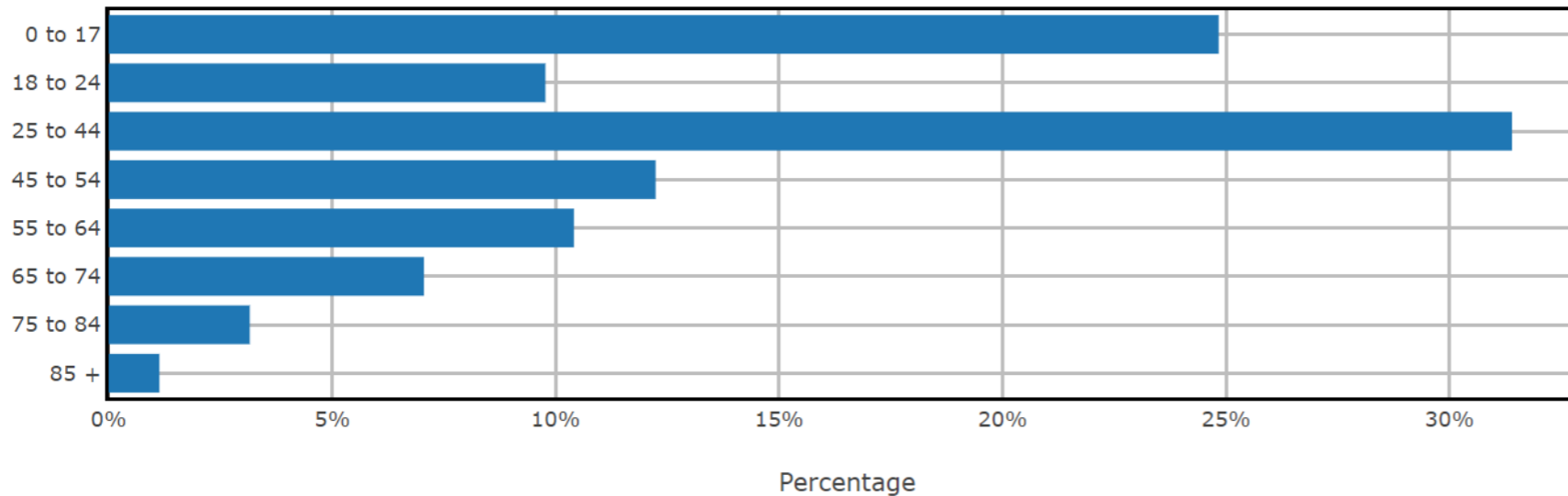
Adams County ▾



### Births, Deaths and Net Migration 1985 to 2021, Adams County



### Population by Age Group 2021, Adams County





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Select County: Colorado

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Thank you

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